

**Translation Purpose Only**

July 17, 2018

**To All Concerned Parties**

6-8-7 Ginza, Chuo-ku, Tokyo  
Frontier Real Estate Investment Corporation  
Takao Iwadou, Executive Director  
(Securities Code: 8964)

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**Notice Concerning Extension of Commitment Line Period**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Sumitomo Mitsui Banking Corporation stated in the press release announced on September 1, 2015. Details are provided below.

**1. Extension of the period of the commitment line agreement**

Current period : August 31, 2020

Extended period : August 31, 2021

**2. Outline of the commitment line agreement concluded on September 1, 2015**

Purpose for Establishment of Commitment Line	The Investment Corporation has decided to establish a commitment line in order to continuously secure stable financial ground in preparation of acquisitions of specified assets, refinancing risk, and others.
Maximum Amount	¥3,000Million
Lender	Sumitomo Mitsui Banking Corporation
Date of Agreement	September 1, 2015
Collateral	Unsecured, Unguaranteed

**3. Overview of commitment lines after this extension**

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
MUFG Bank, Ltd.	5,500	February 7, 2014	February 6, 2022
Sumitomo Mitsui Trust Bank, Limited	4,500	September 29, 2015	September 29, 2020

Sumitomo Mitsui Banking Corporation	3,000	September 1, 2015	August 31, 2021
Mizuho Trust & Banking Co., Ltd.	2,000	February 14, 2014	December 13, 2021
Total	15,000	-	-

#### 4. Others

There is no important change to the “Investment risks” description in the latest securities report submitted on March 28, 2018.

This document is released to media organizations through the “Kabuto Club” (the press club of the Tokyo Stock Exchange), the Ministry of Land, Infrastructure and Transport Press Club, and the Press Club for the Ministry of Land, Infrastructure and Transport Construction Paper.

Frontier Real Estate Investment website : <http://www.frontier-reit.co.jp/eng/>

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