

## Document and entity information

|  | Mar 2019   | Jun 2018  |
|--|------------|---|
| Company information                          |            |   |
| Company information                          |            |   |
| FASF member mark                             |            | true  |
| Document name                                |            | 第1四半期決算短信<br>〔日本基準〕(連結)                                     |
| Filing date                                  |            | 2018-08-03  |
| Company name                                 |            | TSUKISHIMA KIKAI<br>CO.,LTD.                                |
| Stock exchange listings                      |            |   |
| Tokyo  |            | true  |
| Tokyo 1st section                            |            | true  |
| Tokyo 2nd section                            |            | -   |
| Tokyo Mothers                                |            | -   |
| Tokyo JASDAQ                                 |            | -   |
| Tokyo PRO Market                             |            | -   |
| Tokyo Others                                 |            | -   |
| Nagoya                                       |            | -   |
| Nagoya 1st section                           |            | -   |
| Nagoya 2nd section                           |            | -   |
| Nagoya Centrex                               |            | -   |
| Nagoya Others                                |            | -   |
| Sapporo                                      |            | -   |
| Sapporo                                      |            | -   |
| Sapporo Ambitious                            |            | -   |
| Sapporo Others                               |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka Q-Board                              |            | -   |
| Fukuoka Others                               |            | -   |
| Green Sheet                                  |            | -   |
| Japan Securities Dealers Association         |            | -   |
| Securities code                              |            | 63320   |
| URL  |            | <a href="http://www.tsk-g.co.jp">http://www.tsk-g.co.jp</a> |
| Business category                            |            |   |
| General Business                             | true       |   |
| Specific Business                            |            | -   |
| Fiscal Year End                              | 2019-03-31 |   |
| Quarterly period                             |            | 1   |
| Representative                               |            |   |
| Title  |            | 代表取締役社長   |
| Name   |            | 山田 和彦   |
| Inquiries                                    |            |   |
| Title  |            | 常務執行役員企画・<br>管理本部財務部長                                       |
| Name   |            | 高野 亨  |
| Tel  |            | ( 03 ) 5560-6521  |
| Other  |            |   |
| Quarterly statement filing date (as planned) |            | 2018-08-03  |
| Dividend payable date (as planned)           |            | -   |
| Supplemental material of quarterly results   |            | -   |
| Way of getting                               |            | -   |
| Convening briefing of quarterly results      |            | -   |
| Target for briefing of quarterly results     |            |   |
| Note to fraction processing method           |            | (百万円未満切捨て)  |

## Business Results-Quarterly operating results

(in millions of yens)

|  | Jun 2018 | Jun 2017 |
|--|----------|----------|
| Quarterly operating results                        |          |          |
| Quarterly operating results                        |          |          |
| Consolidated operating results                     |          |          |
| Consolidated income statements information         |          |          |
| Net sales  |          |          |
| Net sales  | 14,382   | 12,044   |
| % change   | 19.4     | 13.2     |
| Operating profit                                   |          |          |
| Operating profit                                   | -147     | -914     |
| % change   | -        | -        |
| Ordinary profit                                    |          |          |
| Ordinary profit                                    | 82       | -655     |
| % change   | -        | -        |
| Profit attributable to owners of parent            |          |          |
| Profit attributable to owners of parent            | 34       | -484     |
| % change   | -        | -        |
| Note to consolidated income statements information |          |          |
| Comprehensive income                               |          |          |
| Comprehensive income                               | 492      | 785      |
| Change in comprehensive income                     | -37.3    | -        |
| Other consolidated operating results               |          |          |
| Basic earnings per share (Yen)                     | 0.78     | -10.97   |
| Diluted earnings per share (Yen)                   | -        | -        |
| Note to consolidated operating results             |          |          |
| Note to operating results                          | -        |          |

## Business Results-Quarterly financial positions

(in millions of yens)

|  | Jun 2018 | Mar 2018 |
|--|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 114,174  | 117,958  |
| Net assets                               | 65,223   | 65,104   |
| Capital adequacy ratio (%)               | 56.6     | 54.6     |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 64,581   | 64,452   |

## Business Results-Note to quarterly business results

|  | Jun 2018 |
|--|----------|
| Quarterly note to business results     |          |
| Quarterly note to business results     |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

## Quarterly Dividends

(in millions of yens)

|                          | Mar 2019 | Mar 2018 |
|--------------------------|----------|----------|
| Quarterly dividends      |          |          |
| Quarterly dividends      |          |          |
| Dividends                |          |          |
| Dividend per share (Yen) |          |          |
| Dividend per share (Yen) |          |          |
| First quarter            |          |          |
| Result                   | -        | -        |
| Second quarter           |          |          |

|  |       |
|--|-------|
| Result   | 8.00  |
| Forecast   | 8.00  |
| Upper  | -     |
| Lower  | -     |
| Third quarter  |       |
| Result   | -     |
| Forecast   | -     |
| Upper  | -     |
| Lower  | -     |
| Year end   |       |
| Result   | 9.00  |
| Forecast   | 9.00  |
| Upper  | -     |
| Lower  | -     |
| Annual   |       |
| Result   | 17.00 |
| Forecast   | 17.00 |
| Upper  | -     |
| Lower  | -     |
| Correction of dividend forecast from the most recent dividend forecast |       |
| Correction of dividend forecast from the most recent dividend forecast |       |
| Annual   | -     |

## Quarterly Forecasts

(in millions of yens)

Mar 2019

|                                      |   |
|--------------------------------------|---|
| Quarterly forecasts                  |   |
| Quarterly forecasts                  |   |
| Title for forecasts                  | 3 . 平成31年 3 月期の連結業績予想（平成30年 4 月 1 日～平成31年 3 月31日） |
| Preamble to consolidated forecasts   |   |
| Preamble to forecasts                | -   |
| Main table of consolidated forecasts |   |
| Net sales                            |   |
| Net sales                            |   |
| Forecast                             | 90,000  |
| Upper                                | -   |
| Lower                                | -   |
| % change                             |   |
| Forecast                             | 5.8   |
| Upper                                | -   |
| Lower                                | -   |
| Operating profit                     |   |
| Operating profit                     |   |
| Forecast                             | 6,300   |
| Upper                                | -   |
| Lower                                | -   |
| % change                             |   |
| Forecast                             | 42.2  |
| Upper                                | -   |
| Lower                                | -   |
| Ordinary profit                      |   |
| Ordinary profit                      |   |
| Forecast                             | 6,500   |
| Upper                                | -   |
| Lower                                | -   |
| % change                             |   |
| Forecast                             | 36.6  |
| Upper                                | -   |
| Lower                                | -   |

|  |       |
|--|-------|
| Profit attributable to owners of parent                                  |       |
| Profit attributable to owners of parent                                  |       |
| Forecast   | 4,300 |
| Upper  | -     |
| Lower  | -     |
| % change   |       |
| Forecast   | 46.3  |
| Upper  | -     |
| Lower  | -     |
| Basic earnings per share (Yen)   |       |
| Basic earnings per share (Yen)   |       |
| Forecast   | 97.00 |
| Upper  | -     |
| Lower  | -     |
| Note to consolidated forecasts   |       |
| Note to forecasts  | -     |
| Correction of financial forecast from the most recent financial forecast |       |
| Correction of financial forecast from the most recent financial forecast |       |
| Forecast   | -     |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

|  |          |
|--|----------|
|  | Jun 2018 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) |          |
| Others   |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | -        |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

|  |   |
|--|---|
|  | Jun 2018  |
| Applying of specific accounting of the consolidated quarterly financial statements         |   |
| Applying of specific accounting of the consolidated quarterly financial statements         |   |
| Others   |   |
| Applying of specific accounting of the consolidated quarterly financial statements         |   |
| Applying of specific accounting of the consolidated quarterly financial statements         | true  |
| Note to applying of specific accounting of the consolidated quarterly financial statements |   |
| Note to applying of specific accounting of the consolidated quarterly financial statements | (注) 詳細は、添付 9 ページの「2. 四半期連結財務諸表及び主な注記(3) 四半期連結財務諸表に関する注記事項(四半期連結財務諸表の作成に特有の会計処理の適用)」をご覧ください。 |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|  |   |
|--|---|
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Others   |   |
| Changes in accounting policies, accounting estimates and retrospective restatement         |   |
| Changes in accounting policies based on revisions of accounting standard                   | - |
| Changes in accounting policies other than ones based on revisions of accounting standard   | - |
| Changes in accounting estimates  | - |
| Retrospective restatement  | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |   |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Jun 2018   | Mar 2018   | Jun 2017   |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others   |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 45,625,800 | 45,625,800 |            |
| Number of treasury stock at the end of fiscal year   | 1,293,881  | 1,324,374  |            |
| Average number of shares   | 44,315,891 |            | 44,122,518 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.