

## Document and entity information

|  | Mar 2019   | Jun 2018  |
|--|------------|---|
| Company information                          |            |   |
| Company information                          |            |   |
| FASF member mark                             |            | true  |
| Document name                                |            | 第 1 四半期決算短信<br>〔日本基準〕(連結)   |
| Filing date                                  |            | 2018-08-09  |
| Company name                                 |            | MARUI GROUP<br>CO.,LTD.   |
| Stock exchange listings                      |            |   |
| Tokyo  |            | true  |
| Tokyo 1st section                            |            | true  |
| Tokyo 2nd section                            |            | -   |
| Tokyo Mothers                                |            | -   |
| Tokyo JASDAQ                                 |            | -   |
| Tokyo PRO Market                             |            | -   |
| Tokyo Others                                 |            | -   |
| Nagoya                                       |            | -   |
| Nagoya 1st section                           |            | -   |
| Nagoya 2nd section                           |            | -   |
| Nagoya Centrex                               |            | -   |
| Nagoya Others                                |            | -   |
| Sapporo                                      |            | -   |
| Sapporo                                      |            | -   |
| Sapporo Ambitious                            |            | -   |
| Sapporo Others                               |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka                                      |            | -   |
| Fukuoka Q-Board                              |            | -   |
| Fukuoka Others                               |            | -   |
| Green Sheet                                  |            | -   |
| Japan Securities Dealers Association         |            | -   |
| Securities code                              |            | 82520   |
| URL  |            | <a href="http://www.0101maruigroup.co.jp">http://www.0101maruigroup.co.jp</a> |
| Business category                            |            |   |
| General Business                             | true       |   |
| Specific Business                            |            | -   |
| Fiscal Year End                              | 2019-03-31 |   |
| Quarterly period                             |            | 1   |
| Representative                               |            |   |
| Title  |            | 代表取締役社長   |
| Name   |            | 青井 浩  |
| Inquiries                                    |            |   |
| Title  |            | 財務部長  |
| Name   |            | 村井 亮介   |
| Tel  |            | 03-3384-0101  |
| Other  |            |   |
| Quarterly statement filing date (as planned) |            | 2018-08-09  |
| Dividend payable date (as planned)           |            | -   |
| Supplemental material of quarterly results   |            | true  |
| Way of getting                               |            | -   |
| Convening briefing of quarterly results      |            | -   |
| Target for briefing of quarterly results     |            | -   |
| Note to fraction processing method           |            | (百万円未満切捨て)  |

## Business Results-Quarterly operating results

|  | (in millions of yens) |          |
|--|-----------------------|----------|
|  | Jun 2018              | Jun 2017 |
| Quarterly operating results                |                       |          |
| Quarterly operating results                |                       |          |
| Consolidated operating results             |                       |          |
| Consolidated income statements information |                       |          |
| Revenue                                    |                       |          |
| Revenue                                    | 58,172                | 56,353   |
| % change                                   | 3.2                   | -2.4     |

|  |       |       |
|--|-------|-------|
| Operating profit                                   |       |       |
| Operating profit                                   | 8,637 | 7,400 |
| % change   | 16.7  | 15.1  |
| Ordinary profit                                    |       |       |
| Ordinary profit                                    | 8,443 | 7,328 |
| % change   | 15.2  | 17.2  |
| Profit attributable to owners of parent            |       |       |
| Profit attributable to owners of parent            | 5,730 | 5,147 |
| % change   | 11.3  | 46.1  |
| Note to consolidated income statements information |       |       |
| Comprehensive income                               |       |       |
| Comprehensive income                               | 6,071 | 6,706 |
| Change in comprehensive income                     | -9.5  | 245.1 |
| Other consolidated operating results               |       |       |
| Basic earnings per share (Yen)                     | 26.03 | 22.57 |
| Diluted earnings per share (Yen)                   | -     | 22.57 |

## Business Results-Quarterly financial positions

| (in millions of yens)                    |   |          |
|--|---|----------|
|  | Jun 2018  | Mar 2018 |
| Quarterly financial positions            |   |          |
| Quarterly financial positions            |   |          |
| Consolidated financial positions         |   |          |
| Total assets                             | 880,840   | 865,887  |
| Net assets                               | 275,182   | 274,900  |
| Capital adequacy ratio (%)               | 31.2  | 31.7     |
| Net assets per share (Yen)               | 1,249.89  | 1,245.22 |
| Note to consolidated financial positions |   |          |
| Owner's equity                           | 274,719   | 274,434  |
| Note to financial positions              | (注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号 2018年2月16日)等を当第1四半期連結会計期間の期首から適用しており、前連結会計年度に係る総資産及び自己資本比率については、遡及適用後の数値となっております。 |          |

## Quarterly Dividends

| (in millions of yens)    |          |          |
|--------------------------|----------|----------|
|                          | Mar 2019 | Mar 2018 |
| Quarterly dividends      |          |          |
| Quarterly dividends      |          |          |
| Dividends                |          |          |
| Dividend per share (Yen) |          |          |
| Dividend per share (Yen) |          |          |
| First quarter            |          |          |
| Result                   | -        | -        |
| Second quarter           |          |          |
| Result                   |          | 18.00    |
| Forecast                 | 23.00    |          |
| Upper                    | -        |          |
| Lower                    | -        |          |
| Third quarter            |          |          |
| Result                   |          | -        |
| Forecast                 | -        |          |
| Upper                    | -        |          |
| Lower                    | -        |          |
| Year end                 |          |          |
| Result                   |          | 20.00    |
| Forecast                 | 24.00    |          |
| Upper                    | -        |          |
| Lower                    | -        |          |
| Annual                   |          |          |
| Result                   |          | 38.00    |

|  |       |
|--|-------|
| Forecast   | 47.00 |
| Upper  | -     |
| Lower  | -     |
| Correction of dividend forecast from the most recent dividend forecast |       |
| Correction of dividend forecast from the most recent dividend forecast |       |
| Annual   | -     |

## Quarterly Forecasts

(in millions of yens)

|  |  | Mar 2019 |
|--|--|----------|
| Quarterly forecasts  |  |          |
| Quarterly forecasts  |  |          |
| Title for forecasts  | 3. 投資者が通期業績を見通す際に有用と思われる情報                                   |          |
| Preamble to consolidated forecasts                                       |  |          |
| Preamble to forecasts  | 2019年3月期の連結業績予想（2018年4月1日～2019年3月31日）                        |          |
| Main table of consolidated forecasts                                     |  |          |
| Revenue  |  |          |
| Revenue  |  |          |
| Forecast   | 249,000  |          |
| Upper  | -  |          |
| Lower  | -  |          |
| % change   |  |          |
| Forecast   | 3.5  |          |
| Upper  | -  |          |
| Lower  | -  |          |
| Operating profit   |  |          |
| Operating profit   |  |          |
| Forecast   | 40,000   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| % change   |  |          |
| Forecast   | 10.0   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| Ordinary profit  |  |          |
| Ordinary profit  |  |          |
| Forecast   | 39,000   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| % change   |  |          |
| Forecast   | 11.0   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| Profit attributable to owners of parent                                  |  |          |
| Profit attributable to owners of parent                                  |  |          |
| Forecast   | 24,000   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| % change   |  |          |
| Forecast   | 14.8   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| Basic earnings per share (Yen)   |  |          |
| Basic earnings per share (Yen)   |  |          |
| Forecast   | 109.86   |          |
| Upper  | -  |          |
| Lower  | -  |          |
| Note to consolidated forecasts   |  |          |
| Note to forecasts  | 2 当第1四半期連結会計期間より、売上計上基準を変更しております。対前年増減率は遡及適用後の数値との比較によるものです。 |          |
| Correction of financial forecast from the most recent financial forecast |  |          |

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

|  | Jun 2018 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Others   |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |          |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | -        |
| Number of subsidiaries newly consolidated  | -        |
| Name of subsidiaries newly consolidated  | -        |
| Number of subsidiaries excluded from consolidation   | -        |
| Name of subsidiaries excluded from consolidation   | -        |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

|  | Jun 2018 |
|--|----------|
| Applying of specific accounting of the consolidated quarterly financial statements |          |
| Applying of specific accounting of the consolidated quarterly financial statements |          |
| Others   |          |
| Applying of specific accounting of the consolidated quarterly financial statements |          |
| Applying of specific accounting of the consolidated quarterly financial statements | true     |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|  | Jun 2018 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement       |          |
| Changes in accounting policies, accounting estimates and retrospective restatement       |          |
| Others   |          |
| Changes in accounting policies, accounting estimates and retrospective restatement       |          |
| Changes in accounting policies based on revisions of accounting standard                 | -        |
| Changes in accounting policies other than ones based on revisions of accounting standard | true     |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |

## Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Jun 2018  | Mar 2018    | Jun 2017    |
|--|---|-------------|-------------|
| Number of issued and outstanding shares (common stock)                                       |   |             |             |
| Number of issued and outstanding shares (common stock)                                       |   |             |             |
| Others   |   |             |             |
| Number of issued and outstanding shares (common stock)                                       |   |             |             |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 223,660,417   | 233,660,417 |             |
| Number of treasury stock at the end of fiscal year   | 3,865,964   | 13,269,506  |             |
| Average number of shares   | 220,124,070   |             | 228,088,172 |
| Note to number of issued and outstanding shares (common stock)                               |   |             |             |
| Note to number of issued and outstanding shares (common stock)                               | (注) 期末自己株式数には、役員報酬 B I P 信託及び株式付与 E S O P 信託が保有する当社株式を含めています。 |             |             |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.