JL OBARA GROUP

Financial Results for the Third Quarter of the Fiscal Year Ending September 30, 2018

Company name: Obara Group Inc. Stock exchange listing: First Section of the Tokyo Stock Exchange

Stock code number: 6877 URL: http://www.obara-q.com/en/

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Scheduled date of filing financial statement: August 14, 2018 Scheduled date of commencement of dividend payment: -

Supplementary material: None Financial results meeting: None

(Figures are rounded off to the nearest million yen.)

1. Consolidated Results for the Third Quarter of FY 2018 (October 1, 2017 through June 30, 2018)

(1) Business Results (Cumulative total) (Percentages indicate changes from the corresponding periods of the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income	
Third Quarter of FY2018	Millions of yen % 37.476 11.2	Millions of yen % 6.814 7.6	Millions of yen % 7.235 4.2	Millions of yen % 6.325 34.1	
Third Quarter of FY2017	33,694 (15.2)	6,331 (21.1)	6,941 (11.2)	4,715 (13.1)	

(Note) Comprehensive income: 5,680 million yen, (29.6%) (Third Quarter of FY2018); 8,066 million yen, —% (Third Quarter of FY2017)

	Net income per share	Diluted net income per share
	Yen	Yen
Third Quarter of FY2018	345.82	331.32
Third Quarter of FY2017	257.79	246.96

(2) Financial Position

	Total assets	Net assets	Shareholders' equity ratio
Third Quarter of FY2018	Millions of yen 71.972	Millions of yen 47.139	% 65.4
FY2017	67,339	43,650	64.7

(Note) Shareholders' equity: 47,041 million yen (Third Quarter of FY2018), 43,560 million yen (FY2017)

2. Dividends

	Dividend per share				
	End of Q1	End of Q2	End of Q3	End of FY	Total
FY2017 FY2018	Yen - -	Yen 30.00 40.00	Yen - -	Yen 80.00	Yen 110.00
FY2018 (Forecast)				70.00	110.00

(Note) Revision to recently announced dividend forecast: Yes

3. Consolidated Financial Forecast for the FY2018 (October 1, 2017 through September 30, 2018)

(Percentages indicate changes from the previous fiscal year.)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Millions of yen %	Yen			
Full Year	49,500 6.4	9,600 6.5	9,800 (0.9)	8,000 26.5	437.38

(Note) Revision to recently announced consolidated financial forecast: None

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