

Document and entity information

Jun 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-08-17
Company name		KITAGAWA SEIKI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63270
URL		http://www.kitagawas eiki.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-06-30
Representative		
Title		代表取締役社長
Name		内田 雅敏
Inquiries		
Title		執行役員財務部長
Name		小林 由和
Tel		0847-40-1200
Other		
Date of general shareholders' meeting (as planned)		2018-09-27
Annual securities report filing date (as planned)		2018-09-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（投資家・アナリスト）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Jun 2018	Jun 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	4,977	4,855
% change	2.5	35.8
Operating profit		
Operating profit	481	422
% change	13.9	661.6
Ordinary profit		
Ordinary profit	478	378
% change	26.4	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	270	311
% change	-13.4	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	349	340
Change in comprehensive income	2.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	35.31	44.43
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	19.4	30.7
Ordinary profit to total assets ratio (%)	7.2	6.2
Operating profit to net sales ratio (%)	9.7	8.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Jun 2018	Jun 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,881	6,366
Net assets	1,884	1,540
Capital adequacy ratio (%)	22.2	19.8
Net assets per share (Yen)	199.99	164.81
Note to consolidated financial positions		
Owner's equity	1,529	1,260
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Jun 2018	Jun 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,590	116
Cash flows from investing activities	-101	-200
Cash flows from financing activities	-322	-209
Cash and equivalents, end of period	2,359	1,194
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Jun 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jun 2019	Jun 2018	Jun 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Jun 2019	Dec 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 6月期の 連結業績予想（平成 30年 7月 1日～平成 31年 6月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	5,100	2,300
Upper	-	-
Lower	-	-
% change		
Forecast	2.5	-3.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	330	140
Upper	-	-
Lower	-	-
% change		
Forecast	-31.4	-29.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	320	120
Upper	-	-
Lower	-	-
% change		
Forecast	-33.1	-34.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	200	60
Upper	-	-
Lower	-	-
% change		
Forecast	-25.9	-65.2
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	26.15	7.85
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Jun 2018	Jun 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,649,600	7,649,600
Number of treasury stock at the end of fiscal year	1,796	1,796
Average number of shares	7,647,804	7,016,352
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Jun 2018	Jun 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,579	3,689
% change	-3.0	35.3
Operating profit		
Operating profit	265	359
% change	-26.1	381.8
Ordinary profit		

Ordinary profit	271	320
% change	-15.2	-
Profit		
Profit	207	292
% change	-29.1	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	27.08	41.64
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2018	Jun 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	4,772	4,906
Net assets	934	728
Capital adequacy ratio (%)	19.6	14.9
Net assets per share (Yen)	122.20	95.32
Note to non-consolidated financial positions		
Owner's equity	934	728
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Jun 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.