



**For Immediate Release**  
To Whom It May Concern

Nomura Real Estate Master Fund, Inc.  
Securities Code: 3462  
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### **Notice Concerning Debt Financing (Determination of Loan Interest Rate)**

Nomura Real Estate Master Fund, Inc. (“Nomura Master Fund” or “NMF” or the “Fund”) announced that the interest rate of the following loans announced in “Notice Concerning Debt Financing” on August 21, 2018, has been determined. Details are as follows.

#### 1. Determination of Loan Interest Rate

Loan Type : Term Loan (Scheduled contract date: August 23, 2018)

Lenders	Amount (millions of yen)	Interest Rate	Drawdown Date	Term	Repayment Date <sup>(Note1)</sup>	Terms of Repayment	Collateral
THE BANK OF FUKUOKA, LTD.	1,000	Fixed 0.64500% (Note2)	August 27, 2018	8 years	August 26, 2026	Lump-sum repayment on the repayment date	Unsecured, unguaranteed
	1,000	Fixed 0.74500% (Note2)		9 years	August 26, 2027		
MUFG Bank, Ltd.	1,800	Fixed 0.79642% (Note2)		9 years and 6 months	February 26, 2028		
MUFG Bank, Ltd. Sumitomo Mitsui Banking Corporation	3,600	Fixed 0.84750% (Note3)		10 years	August 26, 2028		
Total	7,400						

(Note 1) Repayment Date is the following business day if the date is a non-business day, or the prior business day if the following business date is in the next month.

(Note 2) The interest payment dates are the 26th of every February and August, beginning February 26, 2019, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

(Note 3) The interest payment dates are the 26th of every February, May, August and November, beginning November 26, 2018, until the Repayment Date, as well as the Repayment Date. If any of these days is a non-business day, the interest payment date will be the following business day, or the prior business day if the following business day is in the next month.

#### 2. Other

No change has been made to the content of “Section 1 Fund Information / 1 Status of Fund / 3 Investment Risks” of the Securities Report (in Japanese) filed on May 31, 2018 regarding the risk involved in the Debt Financing.

\*<Nomura Real Estate Master Fund, Inc.> URL: <https://www.nre-mf.co.jp/en/>

