

August 29, 2018

To All Concerned Parties

REIT Securities Issuer
3-8-11 Kudan Minami, Chiyoda-ku, Tokyo
Sakura Sogo REIT Investment Corporation
Representative: Makoto Muranaka,
Executive Director:
(Securities Code 3473)

Asset Management Company:
Sakura Real Estate Funds Management, Inc.
Contact: Makoto Muranaka,
Representative Director and
President
Tel:+81-3-6272-6608

Notice Concerning Determination of Interest Rate

Sakura Sogo REIT Investment Corporation (hereinafter the "Investment Corporation") announces its fixed interest rate of the loan announced in "Notice of Concerning Debt Refinancing" on August 22, 2018 has now been determined as follows:

Classification	Lender	Borrowing amount (billion yen)	Interest rate	Date of borrowing	Repayment date	Method of repayment	Security
Long term	A syndicate of lenders arranged by Sumitomo Mitsui Banking Corporation as an arranger	5.1	1.07777%	August 31, 2018	February 28, 2023	Bullet repayment at maturity	Unsecured and unguaranteed

Sakura Sogo REIT Investment Corporation website address: <http://sakurasogoreit.com/en/>