

September 3, 2018

**Tokai Carbon Completes Acquisition of Sid Richardson Carbon, Ltd.,  
a Carbon Black Manufacturer in the US, and Changes Company Names**

On June 26, 2018, Tokai Carbon Co., Ltd. issued a press release entitled, "Tokai Carbon to Acquire Sid Richardson Carbon, Ltd., a Carbon Black Manufacturer in the US". Tokai Carbon completed the acquisition of Sid Richardson Carbon, Ltd. and its affiliate companies (SRCG, Ltd. and New SRCG Genpar, LLC) on September 1, 2018 (Japan Time). Following this acquisition, Tokai Carbon changed the following company names; Sid Richardson Carbon, Ltd. to Tokai Carbon CB Ltd., SRCG, Ltd. to TCCB US Ltd., New SRCG Genpar, LLC to TCCB Genpar LLC.

1. Overview of the companies with name changes (as of September 1, 2018)

① Tokai Carbon CB Ltd. (former Sid Richardson Carbon, Ltd.)

(1) Name of Company	Tokai Carbon CB Ltd.
(2) Location	201 MAIN STREET, SUITE 3000, FORT WORTH, TX, USA
(3) Representative	TCCB Genpar LLC
(4) Business Description	Manufacturing, selling and R&D for furnace black
(5) Capital Contributed* <sup>1</sup>	USD 135.6 million
(6) Date Established* <sup>2</sup>	February 16, 1993

② TCCB US Ltd. (former SRCG, Ltd.)

(1) Name of Company	TCCB US Ltd.
(2) Location	201 MAIN STREET, SUITE 3000, FORT WORTH, TX, USA
(3) Representative	TCCB Genpar LLC
(4) Business Description	Serving as the 99.0% limited partner of Tokai Carbon CB Ltd.
(5) Capital Contributed* <sup>1</sup>	USD 135.2 million
(6) Date Established* <sup>2</sup>	February 16, 1993

③ TCCB Genpar LLC (former New SRCG Genpar, LLC)

(1) Name of Company	TCCB Genpar LLC
(2) Location	201 MAIN STREET, SUITE 3000, FORT WORTH, TX, USA
(3) Name and Title of Representative	William R. Jones, President
(4) Business Description	Serving as the sole general partner of each of Tokai Carbon CB Ltd. and TCCB US Ltd.
(5) Capital Contributed* <sup>1</sup>	USD 0
(6) Date Established* <sup>2</sup>	May 23, 2018

\*<sup>1</sup> The financial figures in “*Capital Contributed*” represent total equity capital as of July 31, 2018 and are based on U.S. federal income tax accounting principles.

\*<sup>2</sup> “*Date Established*” is the effective date of the certificate of limited partnership.

2. Outlook

Tokai Carbon is currently reviewing the impact of the transaction to the fiscal year ending December 2018. Tokai Carbon will make an announcement as soon as the review is completed.

End of notice

Company name: Tokai Carbon Co., Ltd.

Representative: Hajime Nagasaka, President & Chief Executive Officer

Security code: 5301 [Tokyo Stock Exchange]

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