### Document and entity information

	Nov 2018	Aug 2018
Company information		
Company information		
FASF member mark		true
Document name		第 3 四半期決算短信 〔日本基準〕(連 結)
Filing date		2018-10-03
Company name		S-Pool,Inc.
Securities code		2471
URL		http://www.spool.co p
Representative		
Title		代表取締役会長兼社 長
Name		浦上 壮平
Inquiries		
Title		取締役管理本部担当
Name		佐藤 英朗
Tel		03-6859-5599
Other		
Quarterly statement filing date (as planned)		2018-10-10
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-
Note to fraction processing method		(百万円未満切捨 て )
Stock exchange listings		
Токуо		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2018-11-30	
Quarterly period		

## Business Results-Quarterly operating results

	Aug 2018	Aug 2017
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	10,701	8,308
% change	28.8	25.5
Operating profit		
Operating profit	699	391
% change	78.8	11.6
Ordinary profit		
Ordinary profit	703	393
% change	78.7	15.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	437	239
% change	83.0	-13.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	437	239
Change in comprehensive income	82.8	-13.5
Other consolidated operating results		
Basic earnings per share (Yen)	27.75	15.53
Diluted earnings per share (Yen)	27.69	15.18
Note to consolidated operating results		
Note to operating results	(注)当社は、2018 年3月1日付で普通 株式1株につき5株 の割合で株式分割を 行っております。前連 結会計年度の期首に 当該株式分割が行わ れたと仮定して、「1 株当たり四「潜在株式 調整後1株当たり四 半期純利益」を算定 しております。	

### **Business Results-Quarterly financial positions**

(in millions of y	ens)	
	Aug 2018	Nov 2017
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	5,166	4,493
Net assets	1,850	1,473
Capital adequacy ratio (%)	35.7	32.5
Net assets per share (Yen)	116.75	92.54
Note to consolidated financial positions		
Owner's equity	1,842	1,459
Note to financial positions	(注)当社は、2018 年3月1日付で普通 株式1株につき5株 の割合で株式分割を 行っております。前連 結会計年度の期首に 当該株式分割が行わ れたと仮定して、「1 株当たり純資産」を 算定しております。	

#### **Business Results-Note to quarterly business results**

Quarterly note to business results

Quarterly note to business results

Note to consolidated financial results

Note to consolidated financial results

#### **Quarterly Dividends**

(in millions of yens	)		
	Nov 2018	Aug 2018	Nov 2017
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result	-		-
Year end			
Result			18.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result			18.00
Forecast	5.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual	3   	<ol> <li>当社は、2018年</li> <li>月1日付で普通株</li> <li>1株につき5株の</li> <li>合で株式分割を うっております。</li> <li>017年11月期につい には、当該株式分割前</li> <li>2実際の配当金の額 E記載しております。</li> </ol>	

#### **Quarterly Forecasts**

(in millions of yens)

	Nov 2018
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2018年11月期の 連結業績予想(2017 年12月1日~2018年 11月30日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	13,587
Upper	-
Lower	-
% change	

Forecast	16.2
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	814
Upper	-
Lower	-
% change	
Forecast	20.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	802
Upper	-
Lower	-
% change	
Forecast	16.7
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	468
Upper	-
Lower	-
% change	
Forecast	10.7
Upper	-
Lower	
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	29.70
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	
Note to forecasts	2.当社は、2018年 3月1日付で普通株 式1株につき5株の 割合で株式分割を 行っております。 2018年11月期の連結 業績予想における1 株当たり当期純利益 については、当該株式 分割の影響を考慮し ております。

#### Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	

# Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Aug 2018
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Aug 2018
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

#### Notes, Quarterly-Number of issued and outstanding shares common stock

	Aug 2018	Nov 2017	Aug 2017
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	15,780,500	15,767,000	
Number of treasury stock at the end of fiscal year	692	645	
Average number of shares	15,775,516		15,408,113
Note to number of issued and outstanding shares (common stock)			

Note to number of issued and outstanding shares (common sto	<ul> <li>(注)当社は、2018</li> <li>年3月1日付で普通</li> <li>株式1株につき5株</li> <li>の割合で株式分割を</li> <li>行っております。前連</li> <li>結会計年度の期首に</li> <li>(注)当該株式分割が行わ</li> <li>れたと仮定して、「期</li> <li>末発行済株式数」、</li> <li>「期末自己株式数」</li> <li>及び「期中平均株式</li> <li>数」を算定しており</li> <li>ます。</li> </ul>
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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.