

Consolidated Financial Results for the Six Months Ended August 31, 2018 [Japanese GAAP]



October 9, 2018

Company name: Kirindo Holdings Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 3194
 URL: <https://www.kirindo-hd.co.jp>
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 Scheduled date of filing quarterly securities report: October 12, 2018
 Scheduled date of commencing dividend payments: November 12, 2018
 Availability of supplementary briefing material on quarterly financial results: Available
 Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended August 31, 2018 (March 1, 2018 to August 31, 2018)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
August 31, 2018	65,035	2.2	847	10.2	1,290	12.5	696	9.4
August 31, 2017	63,623	10.1	768	67.1	1,147	52.7	636	423.1

(Note) Comprehensive income: Six Months Ended August 31, 2018: ¥703 million [12.0 %]
 Six Months Ended August 31, 2017: ¥628 million [684.9 %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
August 31, 2018	62.46	-
August 31, 2017	57.54	-

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of August 31, 2018	52,109	14,294	27.4
As of February 28, 2018	49,380	13,767	27.8

(Reference) Equity: As of August 31, 2018: ¥14,270 million
 As of February 28, 2018: ¥13,734 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2018	-	12.50	-	17.50	30.00
Fiscal year ending February 28, 2019	-	17.50			
Fiscal year ending February 28, 2019 (Forecast)			-	17.50	35.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2019 (March 1, 2018 to February 28, 2019)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic earnings per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	131,500	3.8	2,580	33.2	3,240	24.4	1,460	13.0	130.54

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

August 31, 2018: 11,332,206 shares

February 28, 2018: 11,332,206 shares

2) Total number of treasury shares at the end of the period:

August 31, 2018: 164,857 shares

February 28, 2018: 192,157 shares

3) Average number of shares during the period:

Six months ended August 31, 2018: 11,151,499 shares

Six months ended August 31, 2017: 11,067,217 shares

(Note) The total number of treasury shares at the end of period includes the Company's shares held in the Kirindo Holdings Employee Stock Ownership Plan (ESOP) trust account (as of August 31, 2018: 163,700 shares; as of February 28, 2018: 191,000 shares). In addition, the Company's shares held in the ESOP trust account are included in the treasury shares that are deducted from the calculations of the average number of shares during the period (for the six months ended August 31, 2018: 179,550 shares; for the six months ended August 31, 2017: 263,832 shares).

* These financial results are outside the scope of the quarterly review by a certified public accountant or an audit firm.

* Explanation of the proper use of financial results forecasts and other notes

The financial results forecasts and other forward-looking statements in this document are based on information currently available and certain assumptions the Company deems to be reasonable. Actual results may differ significantly from these forecasts due to a wide range of factors. Please refer to "1. Qualitative Information on Quarterly Financial Results for the Period under Review (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information" on page 3 of the Quarterly Consolidated Financial Results (attached material) for assumptions for financial results forecasts and notes to the use of financial results forecasts.