

## Document and entity information

		Aug 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-10-12
Company name		TRANSACTION CO.,Ltd.
Securities code		78180
URL		http://www.transaction.co.jp
Representative		
Title		代表取締役社長
Name		石川 諭
Inquiries		
Title		取締役
Name		北山 善也
Tel		03-6861-5577
Other		
Date of general shareholders' meeting (as planned)		2018-11-29
Dividend payable date (as planned)		2018-11-12
Annual securities report filing date (as planned)		2018-11-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-08-31

## Business Results-Operating results

(in millions of yens)

	Aug 2018	Aug 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	15,442	13,485
% change	14.5	12.9
Operating profit		
Operating profit	1,700	1,439
% change	18.1	37.7
Ordinary profit		
Ordinary profit	1,711	1,402
% change	22.1	36.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,125	933
% change	20.6	33.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,168	1,002
Change in comprehensive income	16.6	65.0
Other consolidated operating results		
Basic earnings per share (Yen)	39.52	33.79
Diluted earnings per share (Yen)	39.14	33.57
Rate of return on equity (%)	15.6	18.3
Ordinary profit to total assets ratio (%)	17.4	18.4
Operating profit to net sales ratio (%)	11.0	10.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Aug 2018	Aug 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,406	9,293
Net assets	7,681	6,724
Capital adequacy ratio (%)	73.8	72.4
Net assets per share (Yen)	268.15	237.09
Note to consolidated financial positions		
Owner's equity	7,680	6,723

(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。

## Business Results-Cash flows

(in millions of yens)

	Aug 2018	Aug 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,065	830
Cash flows from investing activities	-1,233	-700
Cash flows from financing activities	-213	2,099
Cash and equivalents, end of period	3,272	3,657
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Aug 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Aug 2019	Aug 2018	Aug 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		13.00	10.00
Forecast	15.00		
Upper	-		
Lower	-		

Annual			
Result		13.00	10.00
Forecast	15.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		378	288
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.9	29.6
Forecast	33.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.1	5.3
Note to dividends			
Note to dividends			

(注) 1. 直近に公表されている配当予想からの修正の有無：無 2. 当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。

## Forecasts

(in millions of yens)

	Aug 2019	Feb 2019
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年8月期の連結業績予想（平成30年9月1日～平成31年8月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	16,530	8,034
Upper	-	-
Lower	-	-
% change		
Forecast	7.0	4.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,910	901
Upper	-	-
Lower	-	-
% change		
Forecast	12.3	6.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,928	910
Upper	-	-

Lower	-	-
% change		
Forecast	12.7	7.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,278	603
Upper	-	-
Lower	-	-
% change		
Forecast	13.6	11.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	44.65	21.23
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Aug 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates,  
retrospective restatement

(注)詳細は、添付資料20ページ「4.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Aug 2018	Aug 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,140,200	28,898,800
Number of treasury stock at the end of fiscal year	496,112	538,412
Average number of shares	28,479,004	27,629,926
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を記載しております。1株当たり指標の算定の基礎となる株式数については、添付資料28ページ(1株当たり情報)をご覧ください。</p>	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Aug 2018	Aug 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	924	810
% change	14.1	10.6
Operating profit		
Operating profit	296	228
% change	29.6	-9.1
Ordinary profit		
Ordinary profit	310	215
% change	43.7	-7.3
Profit		
Profit	292	206
% change	41.9	-8.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	10.28	7.46
Diluted earnings per share (Yen)	10.18	7.42
Note to non-consolidated operating results		

Note to operating results

(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Aug 2018	Aug 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,300	6,009
Net assets	4,458	4,364
Capital adequacy ratio (%)	84.1	72.6
Net assets per share (Yen)	155.63	153.89
Note to non-consolidated financial positions		
Owner's equity	4,457	4,364

Note to financial positions

(注)当社は、平成29年3月1日付で普通株式1株につき普通株式2株の割合で株式分割を行っております。これに伴い、前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。

## Business Results-Note to overview of nonconsolidated business results

	Aug 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Aug 2019
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.