

October 16, 2018

Listed company:	LIFULL Co., Ltd.
Representative:	Takashi Inoue President & CEO (Code: 2120, First Section of the Tokyo Stock Exchange)
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**Announcement Concerning Schedule of Procedure for
Friendly Acquisition of 100% Ownership of Mitula Group Limited**

With regard to the transaction to acquire all outstanding shares in Mitula Group Limited (“Mitula”), a company organized under the *Corporations Act* of Australia and listed on the Australian Securities Exchange, and to make Mitula a wholly-owned subsidiary of the Company (the “Acquisition”) by means of a scheme of arrangement under the Australian Corporations Act, as publicized in the [“Announcement of the Agreement for Commencement of Friendly Acquisition of 100% Ownership of Mitula Group Limited and the Decision to Hold a Special Meeting of Shareholders”](#) dated May 9, 2018 (the “May 9 Publication”), the Company hereby announces as follows.

The schedule of Acquisition announced by the May 9 Publication was changed due to such as discussions with the Australian Securities and Investments Commission, and Mitula, today, announced that the scheme booklet is expected to be released at the beginning of November and the scheme meeting is expected to be held in the first half of December.

Detailed schedule will be disclosed as it becomes evident.