

## Interim Results Announcement for the Six Months Ended September 30, 2018 of SBI SECURITIES

SBI Holdings, Inc. (hereinafter the “Company”) hereby announces the consolidated financial results for the six months ended September 30, 2018 (based on Japan GAAP) of SBI SECURITIES Co., Ltd. (Head office: Minato-ku, Tokyo; Representative Director and President: Masato Takamura; hereinafter “SBI SECURITIES”), a consolidated subsidiary of the Company, as indicated below.

SBI SECURITIES’ consolidated financial results of the first half of the fiscal year ending March 31, 2019 (April 1, 2018 to September 30, 2018) achieved historical highs in “operating revenue,” “net operating revenue,” “operating income,” “ordinary income” and “profit attributable to owners of the Company.”

(Amounts are rounded down to the nearest million Japanese yen)

Consolidated Financial Results of the Second Quarter of Fiscal Year Ending March 31, 2019

(April 1, 2018 to September 30, 2018)

(Percentages represent year-on-year changes)

	Operating Revenue		Net Operating Revenue		Operating Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2018	60,394	14.2	56,735	17.7	27,942	21.8
Six months ended September 30, 2017	52,880	24.6	48,198	22.1	22,949	29.0

	Ordinary Income		Profit Attributable to Owners of the Company	
	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2018	27,885	21.4	19,223	20.4
Six months ended September 30, 2017	22,973	28.8	15,970	15.1

Also, SBI SECURITIES’ total stock brokerage trading value for the April 2018 to September 2018 period was JPY 50,314,887 million.

Meanwhile the Company is scheduled to announce its consolidated financial results for the six months ended September 30, 2018, on October 30, 2018.

\*\*\*\*\*

For further information, please contact:

SBI Holdings, Inc.: Corporate Communications Dept., Tel: +81 3 6229 0126