

Document and entity information

| | Mar 2019 | Sep 2018 |
|--|------------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 〔日本基準〕（連 結） |
| Filing date | | 2018-10-31 |
| Company name | | TSUBAKIMOTO KOGYO CO.,LTD. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 80520 |
| URL | | http://www.tsubaki.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2019-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 取締役社長 |
| Name | | 香田 昌司 |
| Inquiries | | |
| Title | | 取締役 専務執行役員 |
| Name | | 春日部 博 |
| Tel | | 06-4795-8806 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2018-11-09 |
| Dividend payable date (as planned) | | 2018-12-04 |
| Supplemental material of quarterly results | | - |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | （百万円未満切捨 て） |

Business Results-Quarterly operating results

(in millions of yens)

| | Sep 2018 | Sep 2017 |
|--|--|----------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 53,386 | 46,539 |
| % change | 14.7 | 13.2 |
| Operating profit | | |
| Operating profit | 2,829 | 1,640 |
| % change | 72.5 | 53.9 |
| Ordinary profit | | |
| Ordinary profit | 3,022 | 1,808 |
| % change | 67.1 | 54.2 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 2,044 | 1,227 |
| % change | 66.5 | 64.9 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 2,914 | 1,717 |
| Change in comprehensive income | 69.7 | 78.2 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 326.46 | 192.89 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | <p>当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。当該株式併合が平成30年3月期の期首に実施されたと仮定して、1株当り四半期純利益を算定しております。</p> | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Sep 2018 | Mar 2018 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 74,705 | 73,038 |
| Net assets | 24,166 | 21,693 |
| Capital adequacy ratio (%) | 32.1 | 29.4 |
| Note to consolidated financial positions | | |
| Owner's equity | 23,974 | 21,490 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Sep 2018 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Mar 2019 | Sep 2018 | Mar 2018 |
|--|----------|----------|----------|
|--|----------|----------|----------|

| | | |
|--|--------|-------|
| Quarterly dividends | | |
| Quarterly dividends | | |
| Dividends | | |
| Dividend per share (Yen) | | |
| Dividend per share (Yen) | | |
| First quarter | | |
| Result | - | - |
| Second quarter | | |
| Result | 30.00 | 6.00 |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 70.00 |
| Forecast | 70.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | - |
| Forecast | 100.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |

Annual

1 平成30年3月期の期末配当金には、記念配当10円が含まれております。2 当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。平成30年3月期の第2四半期末配当金については当該株式併合前の金額を、期末配当金については当該株式併合後の金額を記載し、年間配当額は「 」として記載しています。なお、株式併合後の基準で換算した、平成30年3月期の1株当り年間配当額は100円となります。

Quarterly Forecasts

(in millions of yens)

Mar 2019

| | | |
|--------------------------------------|--|--|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | | 3. 平成31年3月期の連結業績予想（平成30年4月1日～平成31年3月31日） |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | | - |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | | 106,500 |

| | |
|--|--------|
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.0 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 4,700 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 37.6 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 5,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 35.4 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 3,250 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 34.2 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 519.06 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | true |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Sep 2018 |
|--|----------|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2018 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2018 | Mar 2018 | Sep 2017 |
|--|-----------|-----------|-----------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 6,497,969 | 6,497,969 | |
| Number of treasury stock at the end of fiscal year | 236,796 | 236,483 | |
| Average number of shares | 6,261,262 | | 6,362,703 |
| Note to number of issued and outstanding shares (common stock) | | | |

Note to number of issued and outstanding shares (common stock)

当社は、平成29年
10月1日付で普通株
式5株につき1株の
割合で株式併合を実
施しております。平成
30年3月期の第2四
半期における期中平
均株式数につきまし
ては、当該株式併合が
平成30年3月期の期
首に実施されたと仮
定して算定しており
ます。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.