

**The following is a translation (extract) of the official announcement given to the JASDAQ and the media in Tokyo, Japan.**

**Summary Report of Consolidated Financial Results for the Fiscal Year 2018 (April, 2018 - September, 2018)**



October 31, 2018

Company Name: SPARX Group Co., Ltd.  
 Stock Code Number: 8739  
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(Amount rounded down to million yen)

**1. Consolidated Results for FY2018 (April 1, 2018 to September 30, 2018)**

**(1) Consolidated Operating Results**

(Percentage shows the percentage of change from the corresponding period of the previous year)

	Operating Revenue		Operating Profit		Ordinary Profit	
Apr.-Sep. FY2018	Million yen 5,264	% △0.3	Million yen 1,832	% △15.0	Million yen 1,951	% △9.1
Apr.- Sep. FY2017	5,280	33.7	2,155	67.3	2,146	70.1

(Note) Comprehensive Income Apr.2018-Sep.2018: 1,756 million yen (5.3%) Apr.2017-Sep.2017: 1,668million yen (－%)

	Profit attributable to owners of parent		Net Income per share	Net Income per share (fully diluted)
Apr.-Sep. FY2018	Million yen 1,542	% △2.0	yen 7.66	yen 7.66
Apr.- Sep. FY2017	1,574	155.4	7.80	7.80

**(2) Consolidated Financial Position**

	Total Assets	Net Assets	Capital Adequacy Ratio	Net Asset Per Share
Sep. 2018	Million yen 29,530	Million yen 21,713	% 67.2	yen 98.51
Mar. 2018	31,336	21,391	62.3	96.89

(Reference) Equity (i.e. “Shareholders’ equity” and “Accumulated other comprehensive income”)

Sep. 2018: 19,834 million yen      Mar. 2018: 19,508 million yen

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## 2. Dividends

	Dividends per share (yen)				Annual Total of Dividend
	First Quarter	Second Quarter	Third Quarter	Fourth Quarter	
					Yen
FY2017	—	0.00	—	7.00	7.00
FY2018	—	0.00			
FY2018(Expected)			—	—	—

## 3. Forecast of Results for the FY2018

The business of SPARX Group is influenced by changes in market conditions which make it difficult to forecast future operating results with accuracy.

In addition, with regards to month-end figures for asset under management (AUM), we have disclosed separately within five business days of beginning of every following month.

## 4. Information of Shares

	Mar. 2018	Sep. 2018
The number of shares issued and outstanding	209,564,300 shares	209,568,900 shares
Treasury shares	8,237,210 shares	8,237,210 shares

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