



November 1, 2018

Company name: Mitsubishi Chemical Holdings Corporation
 Representative: Hitoshi Ochi
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Notice Regarding Distribution of Dividends from Surplus (Interim Dividend)

Mitsubishi Chemical Holdings Corporation (MCHC) passed a resolution at its Board of Directors meeting held on November 1, 2018, to distribute dividends from surplus (interim dividend), as of the record date of September 30, 2018. Details are as follows.

1. Details of dividends

	Amount determined	Latest dividend forecast (May 10, 2018)	Fiscal year (ended March 31, 2018)
Record date	September 30, 2018	September 30, 2018	September 30, 2017
Dividend per share	¥20	¥17	¥15
Total amount of dividends	¥28,463 million	-	¥21,590 million
Effective date	December 4, 2018	-	December 4, 2017
Source of dividends	Retained earnings	-	Retained earnings

2. Reason for the dividend amount

MCHC's basic policy of returning profits to shareholders emphasizes enhancement of shareholder value by increasing the value of the company. Therefore, using 30% of the medium-term level as a guideline for the consolidated dividend payout ratio, MCHC will make stable dividend payments, while maintaining sufficient internal reserves as resources to develop future businesses.

Considering the policies outlined above, along with current circumstances and proposed business development, the interim dividend per share for the fiscal year ending March 31, 2019, will be ¥20.

Reference: Details of dividends per share through the fiscal year

Record date	Dividend per share (¥)		
	Interim	Year end	Annual
Dividend forecast	/	20	40
Fiscal year (ending March 31, 2019)	20	/	/
Fiscal year (ended March 31, 2018)	15	17	32

Forward-Looking Statements

The forward-looking statements are based largely on company expectations and information available as of the date hereof, and are subject to risks and uncertainties which may be beyond company control. Actual results could differ materially due to numerous factors, including, without limitation, market conditions and the effect of industry competition.