

Document and entity information

| | Mar 2019 | Sep 2018 |
|--|------------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2018-11-07 |
| Company name | | RINNAI CORPORATION |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | true |
| Nagoya 1st section | | true |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 59470 |
| URL | | https://www.rinnai.co.jp/ |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2019-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 内藤 弘康 |
| Inquiries | | |
| Title | | 常務執行役員 管理本 部長 |
| Name | | 瀬瀬 泰生 |
| Tel | | 052-361-8211 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2018-11-13 |
| Dividend payable date (as planned) | | 2018-12-06 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (アナリスト・機関投資 家向け) |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Quarterly operating results

(in millions of yens)

Sep 2018

Sep 2017

| | | |
|--|---------|---------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 162,750 | 159,752 |
| % change | 1.9 | 3.0 |
| Operating profit | | |
| Operating profit | 12,338 | 13,927 |
| % change | -11.4 | -6.4 |
| Ordinary profit | | |
| Ordinary profit | 14,145 | 14,998 |
| % change | -5.7 | -0.0 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 8,802 | 9,435 |
| % change | -6.7 | 5.4 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 5,281 | 11,790 |
| Change in comprehensive income | -55.2 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 171.25 | 181.98 |
| Diluted earnings per share (Yen) | - | - |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

(in millions of yens)

Sep 2018

Mar 2018

| | | |
|--|---------|---------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 419,758 | 422,422 |
| Net assets | 311,089 | 307,965 |
| Capital adequacy ratio (%) | 69.4 | 68.0 |
| Note to consolidated financial positions | | |
| Owner's equity | 291,274 | 287,283 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

Sep 2018

| | |
|--|---|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

Mar 2019

Sep 2018

Mar 2018

| | | | |
|--------------------------|-------|--|-------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | 46.00 | | 44.00 |

| | | |
|--|-------|-------|
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 46.00 |
| Forecast | 46.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 90.00 |
| Forecast | 92.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | | - |

Quarterly Forecasts

(in millions of yens)

Mar 2019

| | |
|---|---|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 2019年 3月期の連結業績予想(2018年 4月 1日～2019年 3月 31日) |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 360,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 3.7 |
| Upper | - |
| Lower | - |
| Operating profit | |
| Operating profit | |
| Forecast | 36,000 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 9.6 |
| Upper | - |
| Lower | - |
| Ordinary profit | |
| Ordinary profit | |
| Forecast | 37,300 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.8 |
| Upper | - |
| Lower | - |
| Profit attributable to owners of parent | |
| Profit attributable to owners of parent | |
| Forecast | 23,000 |

| | |
|--|--------|
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 8.5 |
| Upper | - |
| Lower | - |
| Basic earnings per share (Yen) | |
| Basic earnings per share (Yen) | |
| Forecast | 447.47 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Sep 2018 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | |
|--|----------|
| | Sep 2018 |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Sep 2018 |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |

Changes in accounting policies, accounting estimates and retrospective restatement

| | |
|--|---|
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2018 | Mar 2018 | Sep 2017 |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 51,616,463 | 51,616,463 | |
| Number of treasury stock at the end of fiscal year | 216,706 | 216,404 | |
| Average number of shares | 51,399,954 | | 51,848,814 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | - | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.