

Document and entity information

		Sep 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-11-12
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		66770
URL		http://www.sk-el.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-09-30
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Date of general shareholders' meeting (as planned)		2018-12-21
Dividend payable date (as planned)		2018-12-25
Annual securities report filing date (as planned)		2018-12-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Sep 2018	Sep 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,772	17,044
% change	33.6	8.3
Operating profit		
Operating profit	4,395	1,779
% change	147.1	9.0
Ordinary profit		
Ordinary profit	4,595	1,659
% change	176.9	-17.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,281	1,217
% change	169.5	-31.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,344	2,341
Change in comprehensive income	42.9	64.1
Other consolidated operating results		
Basic earnings per share (Yen)	311.03	113.73
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	18.4	7.8
Ordinary profit to total assets ratio (%)	17.4	7.3
Operating profit to net sales ratio (%)	19.3	10.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Sep 2018	Sep 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	28,764	24,196
Net assets	19,862	16,853
Capital adequacy ratio (%)	67.2	67.8
Net assets per share (Yen)	1,835.75	1,536.95
Note to consolidated financial positions		
Owner's equity	19,339	16,406
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Sep 2018	Sep 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,457	4,217
Cash flows from investing activities	-2,070	-3,427
Cash flows from financing activities	-676	-784
Cash and equivalents, end of period	7,214	4,501
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2019	Sep 2018	Sep 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		179	160
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		5.5	13.2
Forecast	5.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.9	1.0
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Sep 2019	Mar 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2019年 9月期の連結業績予想（2018年10月 1日～2019年 9月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	25,000	12,600
Upper	-	-
Lower	-	-
% change		
Forecast	9.8	26.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,700	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	6.9	134.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,700	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	2.3	112.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,200	1,800
Upper	-	-
Lower	-	-
% change		
Forecast	-2.5	88.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	303.76	170.86
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2018	Sep 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400
Number of treasury stock at the end of fiscal year	833,716	693,662
Average number of shares	10,551,598	10,707,441
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Sep 2018	Sep 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,914	13,274
% change	35.0	9.9
Operating profit		
Operating profit	2,835	925
% change	206.2	346.8
Ordinary profit		
Ordinary profit	3,052	1,313
% change	132.4	216.0
Profit		
Profit	2,189	635

% change	244.7	-46.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	207.50	59.33
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Sep 2018	Sep 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	23,843	20,521
Net assets	15,541	13,706
Capital adequacy ratio (%)	65.2	66.8
Net assets per share (Yen)	1,475.28	1,284.00
Note to non-consolidated financial positions		
Owner's equity	15,541	13,706
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2019	Mar 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2019年 9月期の個別業績予想（2018年10月 1日～2019年 9月30日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	20,000	10,100
Upper	-	-
Lower	-	-
% change		
Forecast	11.6	33.3
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,300	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	16.4	283.9
Upper	-	-
Lower	-	-

Ordinary profit		
Ordinary profit		
Forecast	3,700	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	21.2	238.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,400	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	9.6	178.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	227.82	113.91
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.