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For Immediate Release

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Notice Concerning Renewal of Commitment Line of Credit

Japan Prime Realty Investment Corporation (JPR) today announced the renewal of the commitment line of credit concluded with the lenders, as outlined below. Currently, there is no balance borrowed based on this contract.

Details

1. Reason for Renewal of the Commitment Line of Credit

Out of a commitment line of credit (Limit: Total of ¥24 billion) which JPR has established, JPR has decided on renewal for a commitment line of a total of ¥12 billion (¥4 billion each from Mizuho Bank, Ltd., MUFG Bank, Ltd. and Sumitomo Mitsui Banking Corporation) which will mature on November 30, 2018, in order to secure flexible and stable fund procurement.

2. Details of Renewal

(the changes are underlined)

Lender	Limit	Maturity Date	Collateral
Mizuho Bank, Ltd.	¥4,000 million	November 30, 2019	No collateral and no guarantee
MUFG Bank, Ltd.	¥4,000 million	November 30, 2019	No collateral and no guarantee
Sumitomo Mitsui Banking Corporation	¥4,000 million	November 30, 2019	No collateral and no guarantee
Aozora Bank, Ltd.	¥4,000 million	May 31, 2019	No collateral and no guarantee
Mizuho Trust & Banking Co., Ltd.	¥4,000 million	May 31, 2019	No collateral and no guarantee
Resona Bank, Limited.	¥4,000 million	May 31, 2019	No collateral and no guarantee

3. Other

There will be no changes made to the content of the investment risk indicated in the Securities Report filed on September 26, 2018 with the renewal of the commitment line.

*JPR website: http://www.jpr-reit.co.jp/en

