



December 13, 2018

To Whom It May Concern

Company Name: YONDOSHI HOLDINGS INC.
Representative: Saishi Kimura
Chairman and Representative Director • CEO
Listing: First Section, Tokyo Stock Exchange
Securities Code: 8008
Inquiries: Masahiko Nishimura
Director and Executive Officer responsible for Finance
Telephone: +81-3-5719-3429

**Notice Concerning the Determination of Certain Terms and Conditions
of the Eleventh Issuance of Stock Options (New Share Subscription Rights)**

YONDOSHI HOLDINGS INC. (hereinafter referred to as “YONDOSHI HOLDINGS” or “the Company”) today announced that in connection with the issuance of new share subscription rights and their allotment to the Company’s directors as stock options (hereinafter referred to as “the YONDOSHI HOLDINGS INC. Eleventh Series New Share Subscription Rights”), resolved at a meeting of the Company’s Board of Directors held on December 12, 2018, YONDOSHI HOLDINGS has determined certain applicable terms and conditions that had yet to be decided. Brief details are presented as follows.

- (1) The total number of new share subscription rights 345 rights
(100 shares per one new share subscription right)
- (2) The scope and number of eligible persons to whom new share subscription rights shall be issued Eight (8) Directors of YONDOSHI HOLDINGS INC.
- (3) The amount to be paid for new share subscription rights ¥25,500 per new share subscription right
(¥255 per share)
(Individuals eligible to receive new share subscription rights shall offset their right to remuneration applicable to the Company against the amount they are obligated to pay with respect to the new share subscription rights)
- (4) The amount of assets to be paid upon exercise of new share subscription rights ¥256,800 per share subscription right
(¥2,568 per share)

END