

December 13, 2018

To Whom It May Concern

Company Name: YONDOSHI HOLDINGS INC.

Representative: Saishi Kimura

Chairman and Representative Director ·

Listing: First Section, Tokyo Stock Exchange

Securities Code: 8008

Inquiries: Masahiko Nishimura

Director and Executive Officer responsible

for Finance

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Notice Concerning the Determination of Certain Terms and Conditions of the Twelfth Issuance of Stock Options (New Share Subscription Rights)

YONDOSHI HOLDINGS INC. (hereinafter referred to as "YONDOSHI HOLDINGS" or "the Company") today announced that in connection with the issuance of new share subscription rights and their allotment to directors and executive officers of YONDOSHI HOLDINGS' subsidiary and other companies (hereinafter referred to as "the YONDOSHI HOLDINGS INC. Twelfth Series New Share Subscription Rights"), resolved at a meeting of the Company's Board of Directors held on December 12, 2018, YONDOSHI HOLDINGS has deermined certain applicable terms and conditions that had yet to be decided. Brief details are presented as follows.

(1) The total number of new share 282 rights subscription rights (100 shares per one new share subscription right)

The scope and number of eligible (2) persons to whom new share subscription rights shall be issued

Twenty three(23) directors of YONDOSHI HOLDINGS' subsidiary and other companies

Three(3) executive officers of YONDOSHI HOLDINGS' subsidiary and other companies

The amount to be paid for new (3) share subscription rights

There is no amount to be paid for new share subscription rights in this instance

(4) The amount of assets to be paid \quantum \quantum 256,800 per share subscription right upon exercise of new share (\(\xi\)2,568 per share) subscription rights

END