

December 21, 2018

For Immediate Release

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### **Sales of Marketable Real Estate by Consolidated Subsidiary**

On December 21, 2018, First Brothers Capital, Co., Ltd., a consolidated subsidiary of First Brothers Co., Ltd., decided to sell marketable real estate (trust beneficiary rights). We note that we the parent company, First Brothers Co., Ltd., also decided to approve this sale on the same day.

#### **1. Property to be sold**

Real estate for lease in Taito-ku Tokyo (trust beneficiary rights)

#### **2. Profile of buyer and summary of sales transaction**

Buyer : We refrain from disclosing the name of the buyer in the real estate sales contract (trust beneficiary rights) due to a confidentiality agreement with said buyer. We note there are no significant capital, private, or business relationships between the buyer and First Brothers Co., Ltd. that require mentioning.

Selling price : We refrain from disclosing the selling price for the real estate property in the real estate sales contract (trust beneficiary rights) due to a confidentiality agreement with the buyer. However, we note that it is equivalent to more than 10% of our consolidated net sales for the fiscal year ended November 30, 2017.

Delivery date : Early February, 2019 (tentative)

#### **3. Forecast**

The impact from this sale to earnings is scheduled to be factored into earnings forecasts for the fiscal year ending November 30, 2019, which are to be released on January 11, 2019.