

December 26, 2018

To all concerned parties:

Investment Corporation

**Japan Retail Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <http://www.jrf-reit.com/english/>

Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

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### Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing)” released on December 14, 2018.

#### • Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
The Juroku Bank, Ltd. The Tochigi Bank, Ltd.	¥ 1,000 million	7 years	Fixed	0.22380%	December 28, 2018	Unsecured and unguaranteed, lump sum repayment	December 26, 2025
The Yamaguchi Bank, Ltd.	¥ 500 million	10 years	Fixed	0.53750%			December 28, 2028