

January 10, 2019

SBI Holdings, Inc.

(TOKYO: 8473)

Result and Completion of Share Repurchase
(Repurchase of Company Shares Pursuant to the Articles of Incorporation
and the Provisions of Article 165, Paragraph 2 of the Corporate Law)

SBI Holdings, Inc. (hereinafter “the Company”) hereby announces that it repurchased the Company’s share from the market as shown below, pursuant to Article 156 of the Corporate Law, as applied pursuant to Article 165, Paragraph 3 of the Corporate Law.

Furthermore, the Company announces the completion of share repurchase executed in compliance with the Board’s resolution dated November 21, 2018.

1. Class of shares repurchased	Common stock
2. Number of shares repurchased	1,400,000 shares
3. Total cost of shares repurchased	JPY 3,032,725,900
4. Period for share repurchase	From January 1, 2019 to January 9, 2019 (based on commitment)
5. Method of repurchase	Market purchase on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution made by the Board of Directors on November 21, 2018

(1) Class of shares to be repurchased	Common stock
(2) Number of shares to be repurchased	Up to 8 million shares (3.39% of total issued shares outstanding, excluding treasury stock)
(3) Total cost of shares to be repurchased	Up to JPY 20 billion
(4) Period for share repurchase	From November 28, 2018 to February 15, 2019
(5) Method of share repurchase	Market purchase on the Tokyo Stock Exchange

2. Accumulated amount of shares repurchased due to the abovementioned resolution made by the Board of Directors

(1) Total number of shares repurchased	8,000,000 shares
(2) Total cost of shares repurchased	JPY 19,427,359,600

For further information, please contact:

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