

Document and entity information

Nov 2018

Company information		
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FASF member mark		true
Document name		決算短信〔日本基準〕（非連結）
Filing date		2019-01-11
Company name		eXmotion Co.,Ltd.
Securities code		43940
URL		https://www.corporate.exmotion.co.jp
Representative		
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Other		
Date of general shareholders' meeting (as planned)		2019-02-27
Dividend payable date (as planned)		2019-02-28
Annual securities report filing date (as planned)		2019-02-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-11-30

Business Results-Operating results

(in millions of yens)

	Nov 2018	Nov 2017
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	834	694
% change	20.2	11.6
Operating profit		
Operating profit	145	125
% change	16.4	1.2
Ordinary profit		
Ordinary profit	146	125
% change	16.3	1.4
Profit		
Profit	99	85
% change	16.4	5.4
Other operating results		
Basic earnings per share (Yen)	91.17	91.69
Diluted earnings per share (Yen)	77.83	-
Rate of return on equity (%)	12.2	25.3
Ordinary profit to total assets ratio (%)	16.1	30.6
Operating profit to net sales ratio (%)	17.5	18.1
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1. 当社は、2018年3月16日付で普通株式1株につき50株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり当期純利益及び潜在株式調整後1株当たり当期純利益を算定しております。2. 当社は、2018年7月26日に東京証券取引所マザーズに上場したため、2018年11月期の潜在株式調整後1株当たり当期純利益は、新規上場日から当事業年度末までの平均株価を期中平均株価とみなして算定しております。また、2017年11月期の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、当社株式は非上場であったため、期中平均株価が把握できませんので記載しておりません。</p>	

Business Results-Financial positions

(in millions of yens)

	Nov 2018	Nov 2017
Financial positions		
Financial positions		
Financial positions		
Total assets	1,367	444
Net assets	1,264	368
Capital adequacy ratio (%)	92.4	82.8
Net assets per share (Yen)	957.28	395.32

Note to financial positions

Owner's equity

1,263

367

Note to financial positions

(注) 当社は、2018年3月16日付で普通株式1株につき50株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定し、1株当たり純資産を算定しております。

Business Results-Cash flows

(in millions of yens)

	Nov 2018	Nov 2017
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	136	78
Cash flows from investing activities	-23	-61
Cash flows from financing activities	794	-24
Cash and equivalents, end of period	1,162	255
Note to cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Nov 2018
Note to business results	
Note to business results	
Note to financial results	
Note to financial results	-

Dividends

(in millions of yens)

	Nov 2019	Nov 2018	Nov 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	1,400.00
Forecast	20.00		
Upper	-		
Lower	-		

Annual			
Result		28.00	1,400.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		36	26
Payout ratio			
Payout ratio (%)			
Annual			
Result		30.7	30.5
Forecast	21.7		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.3	7.7
Note to dividends			
Note to dividends			

(注) 1. 当社は、2018年3月16日付で普通株式1株につき50株の株式分割を行っております。2017年11月期につきましては、当該株式分割前の実際の配当金の金額を記載しております。2. 2018年11月期期末配当金の内訳 普通配当 20円00銭 記念配当 8円00銭

Forecasts

(in millions of yens)

	Nov 2019	May 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2019年11月期の業績予想 (2018年12月1日～2019年11月30日)	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	993	443
Upper	-	-
Lower	-	-
% change		
Forecast	19.1	12.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	177	59
Upper	-	-
Lower	-	-
% change		
Forecast	21.6	-32.3
Upper	-	-
Lower	-	-
Ordinary profit		

Ordinary profit		
Forecast	179	60
Upper	-	-
Lower	-	-
% change		
Forecast	22.7	-32.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	121	41
Upper	-	-
Lower	-	-
% change		
Forecast	22.7	-29.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	92.21	31.16
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2018	Nov 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	1,320,300	930,000
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	1,088,519	930,000
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.