



February 7, 2019

For Immediate Release

Real Estate Investment Trust Securities Issuer:
Comforia Residential REIT, Inc
1-1 Minami-Aoyama 1-chome, Minato-ku, Tokyo
Takehiro Izawa
Executive Director
(Code: 3282)

Asset Management Company:
TLC REIT Management Inc.
Hiroyuki Tohmata
President & CEO
Inquiries:
Kentaro Yoshikawa
General Manager of Strategy Department
Comforia Management Division
(TEL: +81-3-5770-5710)

Notice Concerning Execution of Line of Credit Loan Master Agreement

Comforia Residential REIT, Inc (“CRR”) announces that it has today executed a Line of Credit Loan Master Agreement. Details are as follows:

Execution the (uncommitted) Line of Credit Loan Master Agreement

CRR entered into the (uncommitted) Line of Credit Loan Master Agreement with Mizuho Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, MUFG Bank, Ltd. and Sumitomo Mitsui Banking Corporation on February 7, 2019, in case it needs to raise funds to purchase assets for future investments and other purposes.

Counter Parties	Term of Agreement	Amount of Borrowing Limit	Repayment Date	Repayment Method	Use	Collateral
Mizuho Bank, Ltd. Sumitomo Mitsui Trust Bank, Limited MUFG Bank, Ltd. Sumitomo Mitsui Banking Corporation	February 9, 2019 to February 8, 2020	9 billion yen	Less than one year of the borrowing date	Bullet Repayment	To purchase additional assets, to repay existing borrowings and investment corporation bonds, and to cover related expenses	Unsecured, Unguaranteed

*Website of CRR: <https://www.comforia-reit.co.jp/en/>