

## Document and entity information

Dec 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕(連結)
Filing date		2019-02-08
Company name		Nabtesco Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		62680
URL		http://www.nabtesco.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-12-31
Representative		
Title		代表取締役
Name		寺本 克弘
Inquiries		
Title		コーポレート・コミュニケーション部長
Name		黒須 昭仁
Tel		03-5213-1134
Other		
Date of general shareholders' meeting (as planned)		2019-03-26
Dividend payable date (as planned)		2019-03-27
Annual securities report filing date (as planned)		2019-03-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(表示単位未満四捨五入)

## Business Results-Operating results

(in millions of yens)

	Dec 2018	Dec 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	294,626	282,422
% change	4.3	15.3
Operating profit		
Operating profit	21,889	29,468
% change	-25.7	13.4
Profit before tax		
Profit before tax	29,962	34,907
% change	-14.2	30.4
Profit		
Profit	22,965	26,569
% change	-13.6	40.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	21,029	25,146
% change	-16.4	35.1
Total comprehensive income		
Total comprehensive income	20,980	29,464
% change in total comprehensive income	-28.8	96.5
Other consolidated operating results		
Basic earnings per share (Yen)	169.65	203.85
Diluted earnings per share (Yen)	169.42	203.48
Profit to equity attributable to owners of parent ratio (%)	12.1	15.9
Profit before tax to total assets ratio (%)	9.5	12.5
Operating profit to net sales ratio (%)	7.4	10.4
Note to consolidated operating results		
Investments accounted for using equity method	9,181	4,915
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	328,568	301,557
Total equity	189,255	177,002
Equity attributable to owners of parent	178,702	167,537
Equity attributable to owners of parent to total assets ratio (%)	54.4	55.6
Equity attributable to owners of parent per share (Yen)	1,438.64	1,355.72
Note to consolidated financial positions		
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Dec 2018	Dec 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	24,165	23,071
Cash flows from investing activities	-21,823	-20,186

Cash flows from financing activities	8,396	-950
Cash and cash equivalents at end of period	54,039	44,121
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Dec 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		36.00	34.00
Forecast	36.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		37.00	38.00
Forecast	37.00		
Upper	-		
Lower	-		
Annual			
Result		73.00	72.00
Forecast	73.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		9,071	8,942
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		43.0	35.3
Forecast	39.5		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		5.2	5.6

Note to dividends

Note to dividends

Annual

-

## Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Forecasts		
Forecasts		
Title for forecasts	3 . 2019年12月期の 連結業績予想（2019 年1月1日～2019年 12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	313,000	146,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.2	2.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	30,000	10,300
Upper	-	-
Lower	-	-
% change		
Forecast	37.1	61.3
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	33,600	12,300
Upper	-	-
Lower	-	-
% change		
Forecast	12.1	-5.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	22,900	7,600
Upper	-	-
Lower	-	-
% change		
Forecast	8.9	-3.6
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	184.74	61.31
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Number of subsidiaries newly consolidated	0
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	0
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes IFRS-Changes in accounting policies and accounting estimates

	Dec 2018
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	true
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2018	Dec 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	125,133,799	125,133,799
Number of treasury stock at the end of fiscal year	1,154,403	1,888,247
Average number of shares	123,960,443	123,355,964
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	168,761	164,992
% change	2.3	12.8
Operating profit		

Operating profit	13,948	17,490
% change	-20.3	6.1
Ordinary profit		
Ordinary profit	17,745	21,713
% change	-18.3	10.5
Profit		
Profit	15,852	16,134
% change	-1.7	19.8
Other non-consolidated operating results		
Basic earnings per share (Yen)	127.88	130.10
Diluted earnings per share (Yen)	127.71	129.86
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	228,370	209,874
Net assets	121,607	114,992
Capital adequacy ratio (%)	53.1	54.6
Net assets per share (Yen)	978.12	924.43
Note to non-consolidated financial positions		
Owner's equity	121,267	114,542
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Dec 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2019年12月期の 個別業績予想（2019 年1月1日～2019年 12月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	174,000	80,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.1	-2.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		

Forecast	18,800	8,600
Upper	-	-
Lower	-	-
% change		
Forecast	5.9	-8.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	14,600	6,800
Upper	-	-
Lower	-	-
% change		
Forecast	-7.9	-8.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	117.78	54.86
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.