

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the First Nine Months Ended December 31, 2018

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

February 13, 2019

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the first nine months ended December 31, 2018

(April 1, 2018 – December 31, 2018)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2018	1,046,366	(0.4)	36,149	10.9	41,490	14.4	25,427	—
Nine months ended December 31, 2017	1,050,959	0.1	32,603	45.6	36,281	34.0	(3,208)	—

Note: Comprehensive income: For the first nine months ended December 31, 2018: ¥14,141 million (-75.9%)

For the first nine months ended December 31, 2017: ¥58,769 million (138.6%)

	Net Income per Share	Diluted Net Income per Share
	Yen	Yen
Nine months ended December 31, 2018	84.29	84.26
Nine months ended December 31, 2017	(10.57)	—

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio
	Million yen	Million yen	%
As of December 31, 2018	1,729,617	1,097,549	60.5
As of March 31, 2018	1,794,764	1,102,550	58.7

2. Dividends

	Annual Dividends (Yen)				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Total
Year ended March 31, 2018	—	16.00	—	32.00	—
Year ending March 31, 2019	—	32.00	—		
Year ending March 31, 2019 (Forecasts)				32.00	64.00

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

Note: Dai Nippon Printing Co., Ltd. implemented a share consolidation in which two shares of common stock were consolidated into one share effective October 1, 2017. As a result, year-end dividends per share for the fiscal year ending March 2018 shows dividends after the share consolidation, and total annual dividends shows “—”. Without the share consolidation, year-end dividends per share for the fiscal year ending March 2018 would be ¥16.00, and total annual dividends would be ¥32.00.

3. Consolidated earnings forecasts for the year ending March 31, 2019 (April 1, 2018 – March 31, 2019)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	1,420,000	0.5	47,000	1.4	52,000	2.0	28,000	1.8	92.80

Note: Revisions to the most recently announced earnings forecasts during the current quarter: No

4. Segment information, etc.

I. First nine months of previous fiscal year (April 1, 2017 – December 31, 2017)

Information on sales and income by reporting segment

	Reporting segment					(Million yen)	
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total	Adjustment Note 1	Amounts reported on quarterly consolidated statements of income Note 2
Net sales							
Outside customers	573,415	294,927	139,599	43,017	1,050,959	–	1,050,959
Inter-segment	2,626	1,307	9	8	3,951	(3,951)	–
Total	576,041	296,234	139,608	43,025	1,054,910	(3,951)	1,050,959
Segment income	15,293	9,617	23,514	2,120	50,545	(17,941)	32,603

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

II. First nine months of current fiscal year (April 1, 2018 – December 31, 2018)

Information on sales and income by reporting segment

	Reporting segment					(Million yen)	
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total	Adjustment Note 1	Amounts reported on quarterly consolidated statements of income Note 2
Net sales							
Outside customers	560,963	296,856	146,352	42,194	1,046,366	–	1,046,366
Inter-segment	3,457	1,541	–	10	5,008	(5,008)	–
Total	564,420	298,397	146,352	42,204	1,051,375	(5,008)	1,046,366
Segment income	16,881	6,151	27,959	2,137	53,130	(16,980)	36,149

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

*English translation of the original text of the financial statements will be available as soon as completed.