

Non-consolidated Financial Results for the Six Months Ended December 31, 2018 [Japanese GAAP]

February 13, 2019

Company name: PeptiDream Inc. Tokyo Stock Exchange
 Stock code: 4587 URL <https://www.peptidream.com/>
 Representative: Patrick C. Reid, President & Chief Executive Officer
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 Scheduled filing date of quarterly securities report: February 14, 2019
 Scheduled starting date of dividend payments: —
 Supplementary briefing materials on quarterly financial results: No
 Explanatory meeting on quarterly financial results: Yes

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(Amounts of less than one million yen are rounded down)

1. Financial Results for the Six Months Ended December 31, 2018 (July 1, 2018 to December 31, 2018)

(1) Operating results (% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six Months ended December 31, 2018	2,019	121.1	555	-	802	-	608	-
Six Months ended December 31, 2017	913	(21.5)	(895)	-	(764)	-	(534)	-

	Net income per share	Diluted net income per share
	Yen	Yen
Six Months ended December 31, 2018	4.94	4.63
Six Months ended December 31, 2017	(4.49)	-

(2) Financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2018	16,228	15,299	93.8
As of June 30, 2018	16,502	14,708	88.6

(Reference) Equity As of December 31, 2018: 15,214 million yen
 As of June 30, 2018: 14,623 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year ended June 30, 2018	-	0.00	-	0.00	0.00
Fiscal Year ending June 30, 2019	-	0.00			
Fiscal Year ending June 30, 2019 (forecast)			-	0.00	0.00

(Note) Revisions to the dividend forecast announced most recently: No

3. Financial Forecasts for the Fiscal Year Ending June 30, 2019 (July 1, 2018 to June 30, 2019)

(% indicates changes from the previous corresponding period)

	Net sales	Operating income	Ordinary income	Net income
	Million yen	Million yen	Million yen	Million yen
Fiscal Year	7,200 or more	3,300 or more	3,600 or more	2,600 or more

(Note) Revisions to the consolidated financial forecast announced most recently: No

[Notes]

(1) Adoption of accounting policies specific to the preparation of quarterly financial statements : None

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatements

1) Changes in accounting policies due to amendment to the accounting standards, etc. : None

2) Changes in accounting policies other than 1) above : None

3) Changes in accounting estimates : None

4) Retrospective restatements : None

(3) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)

2) Number of treasury stock at the end of the period

3) Average number of shares during the period

As of December 31, 2018	123,510,400 shares	As of June 30, 2018	122,714,400 shares
As of December 31, 2018	143,452 shares	As of June 30, 2018	143,417 shares
Six months ended December 31, 2018	123,209,535 shares	Six months ended December 31, 2017	118,915,401 shares

(Note) The number of treasury shares at the end of the period includes shares in the Company held by the Trust & Custody Services Bank, Ltd. (Trust Account E) (143,400 shares as of June 30, 2018, 143,400 shares as of December 31, 2018). In addition, the shares in the Company held by the Trust & Custody Services Bank, Ltd. (Trust Account E) are included in treasury shares excluded from calculating the average number of shares during the period (148,337 shares for the fiscal year ended June 30, 2018, 143,400 shares for the six months ended December 31, 2018).

* Quarterly financial results reports are not required to be subjected to quarterly review by a certified public accountant or an audit firm

* Explanation on the appropriate use of operating forecasts and other special instructions

Financial forecasts and other statements regarding the future presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and are not meant to be taken as commitment of the Company to achieve such results. Actual performance may differ substantially due to various factors.