

Document and entity information

Dec 2018

Company information

Company information

FASF member mark	true
Document name	決算短信[IFRS](連結)
Filing date	2019-02-14
Company name	Ultrafabrics Holdings Co.,Ltd.
Securities code	42350
URL	https://www.ultrafabricshd.co.jp/
Representative	
Title	代表取締役社長
Name	吉村 昇
Inquiries	
Title	管理部長
Name	河辺 尊
Tel	042-644-6515
Other	
Date of general shareholders' meeting (as planned)	2019-03-28
Dividend payable date (as planned)	2019-03-29
Annual securities report filing date (as planned)	2019-03-28
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家向け)
Note to fraction processing method	(百万円未満四捨五入)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	true
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2018-12-31

Business Results-Operating results

(in millions of yens)

Dec 2018

Dec 2017

Operating results

Operating results

Consolidated operating results

Consolidated income statements information

Sales

Sales	11,901	7,848
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% change	-	-
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Operating profit

Operating profit	1,168	572
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% change	-	-
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Profit before tax

Profit before tax	672	204
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% change	-	-
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Profit

Profit	377	71
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% change	-	-
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Profit attributable to owners of parent

Profit attributable to owners of parent	377	71
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% change	-	-
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Total comprehensive income

Total comprehensive income	324	-3
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% change in total comprehensive income	-	-
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Other consolidated operating results

Basic earnings per share (Yen)	46.57	8.94
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Diluted earnings per share (Yen)	41.10	7.59
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Profit to equity attributable to owners of parent ratio (%)	3.9	0.8
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Profit before tax to total assets ratio (%)	2.5	0.8
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Operating profit to sales ratio (%)	9.8	7.3
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Note to consolidated operating results

Investments accounted for using equity method

-	-
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(注)2017年12月期は
9ヶ月間(2017年4月1
日～2017年12月31
日)の変則決算となっ
ております。このため、
対前期増減率は記載
しておりません。

Note to operating results

Business Results-Financial positions

(in millions of yens)

Dec 2018

Dec 2017

Financial positions

Financial positions

Consolidated financial positions

Total assets	27,752	26,917
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Total equity	10,000	9,201
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Equity attributable to owners of parent	10,000	9,201
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Equity attributable to owners of parent to total assets ratio (%)	36.0	34.3
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Equity attributable to owners of parent per share (Yen)	1,128.07	1,099.34
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Note to consolidated financial positions

Note to financial positions

-	-
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Business Results-Cash flows

(in millions of yens)

Dec 2018

Dec 2017

Cash flows

Cash flows

Consolidated cash flows

Cash flows from operating activities	1,104	1,231
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Cash flows from investing activities	-1,642	-2,851
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Cash flows from financing activities	119	1,045
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Cash and cash equivalents at end of period	1,248	1,680
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Business Results-Note to business results

Dec 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		24.00	18.00
Forecast	28.00		
Upper	-		
Lower	-		
Annual			
Result		24.00	18.00
Forecast	28.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		150	108
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		52.5	201.3
Forecast	24.4		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.0	1.6
Note to dividends			
Note to dividends			
Annual			

(注)上記「配当の状況」は、普通株式に係

る配当の状況です。当社が発行する普通株式と権利関係の異なる種類株式（非上場）の配当の状況については、後述の「（参考）種類株式の配当の状況」をご覧ください。

Forecasts

(in millions of yens)

Dec 2019

Forecasts

Forecasts

3. 2019年12月期の連結業績予想（2019年1月1日～2019年12月31日）

Title for forecasts

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Sales

Sales

Forecast

12,900

Upper

-

Lower

-

% change

Forecast

8.4

Upper

-

Lower

-

Operating profit

Operating profit

Forecast

1,800

Upper

-

Lower

-

% change

Forecast

54.1

Upper

-

Lower

-

Profit before tax

Profit before tax

Forecast

1,400

Upper

-

Lower

-

% change

Forecast

108.4

Upper

-

Lower

-

Profit

Profit

Forecast

950

Upper

-

Lower

-

% change

Forecast

152.3

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

950

Upper

-

Lower

-

% change

Forecast

152.3

Upper

-

Lower

-

Basic earning per share (Yen)	
Basic earnings per share (Yen)	
Forecast	114.83
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	(注) 当社は、社内の業績管理を通期ベースで実施しており、連結業績予想についても通期で開示いたします。

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes IFRS-Changes in accounting policies and accounting estimates

Dec 2018

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

Changes in accounting policies other than IFRS requirements

Changes in accounting estimates

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

Notes-Number of issued and outstanding shares common stock

Dec 2018

Dec 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

Number of treasury stock at the end of fiscal year

Average number of shares

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	300	2,931
% change	-	-
Operating profit		
Operating profit	-643	-374
% change	-	-
Ordinary profit		
Ordinary profit	-554	-291
% change	-	-
Profit		
Profit	-604	21
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-74.69	2.67
Diluted earnings per share (Yen)	-	2.27
Note to non-consolidated operating results		

(注) 1. 2017年12月期は9ヶ月間(2017年4月1日～2017年12月31日)の変則決算となっております。このため、対前期増減率は記載しておりません。
2. 2018年12月期の潜在株式調整後1株当たり当期純利益については、潜在株式は存在するものの、1株当たり当期純損失であるため記載しておりません。

Note to operating results

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,516	18,692
Net assets	6,471	6,582
Capital adequacy ratio (%)	31.6	32.4
Net assets per share (Yen)	568.03	682.73
Note to non-consolidated financial positions		
Owner's equity	5,534	6,061
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2019
Non-consolidated forecasts	

Non-consolidated forecasts

2. 2019年12月期の
個別業績予想(2019
年1月1日～2019年
12月31日)

Title for forecasts

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Main table of non-consolidated forecasts

Net sales

Net sales

Forecast

300

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Ordinary profit

Ordinary profit

Forecast

-330

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Profit

Profit

Forecast

-350

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

-42.31

Upper

-

Lower

-

Note to non-consolidated forecasts

Note to forecasts

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.