

Document and entity information

		Dec 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-02-14
Company name		PEPPER FOOD SERVICE CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		30530
URL		http://www.pepper-fs.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-12-31
Representative		
Title		代表取締役社長 CEO
Name		一瀬邦夫
Inquiries		
Title		総務本部長
Name		安田一郎
Tel		03-3829-3210
Other		
Date of general shareholders' meeting (as planned)		2019-03-28
Dividend payable date (as planned)		2019-03-29
Annual securities report filing date (as planned)		2019-03-28
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Dec 2018	Dec 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	63,509	36,229
% change	75.3	62.2
Operating profit		
Operating profit	3,863	2,298
% change	68.1	139.8
Ordinary profit		
Ordinary profit	3,876	2,322
% change	66.9	138.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	-121	1,332
% change	-	132.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-146	1,336
Change in comprehensive income	-	131.5
Other consolidated operating results		
Basic earnings per share (Yen)	-5.87	66.13
Diluted earnings per share (Yen)	-	62.32
Rate of return on equity (%)	-	38.1
Ordinary profit to total assets ratio (%)	18.6	18.6
Operating profit to net sales ratio (%)	6.1	6.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>(注) 1. 2017年9月1日付で普通株式1株につき2株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定しております。</p> <p>2. 2018年12月期の「潜在株式調整後1株当たり当期純利益」については、潜在株式は存在しているものの1株当たり当期純損失であるため記載しておりません。</p> <p>3. 2018年12月期の「自己資本当期純利益率」については、親会社株主に帰属する当期純損失を計上しているため記載しておりません。</p>	

Business Results-Financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	25,993	15,798
Net assets	3,745	4,286
Capital adequacy ratio (%)	13.6	26.7
Net assets per share (Yen)	170.18	204.43

Note to consolidated financial positions

Owner's equity

-

4,215

Note to financial positions

(注) 2017 年 9 月 1 日付で普通株式 1 株につき 2 株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1 株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	Dec 2018	Dec 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,470	4,044
Cash flows from investing activities	-6,301	-3,235
Cash flows from financing activities	2,209	1,205
Cash and equivalents, end of period	6,732	4,364
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Dec 2018

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	20.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	15.00
Forecast	15.00		
Upper	-		

Lower	-	
Annual		
Result	30.00	-
Forecast	30.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result	624	510
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	-	37.8
Forecast	17.9	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	16.0	14.5
Note to dividends		
Note to dividends		

(注) 1. 2017 年12 月期第 2 四半期末配当金の内訳 普通配当 10 円 東証第二部上場記念配当 10 円 2017 年12 月期期末の配当金の内訳 普通配当 5 円 東証第一部上場記念配当 10 円 2. 2017 年 9 月 1 日付で普通株式 1 株につき 2 株に株式分割を行っており、2017 年12 月期第 2 四半期末実績につきましては、当該株式分割前の配当金の額を記載しております。 3. 2018 年12 月期の「配当性向」については、親会社株主に帰属する当期純損失を計上しているため記載しておりません。

Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年12月期の連結業績予想（平成31年 1月 1日～平成31年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	93,562	42,187
Upper	-	-
Lower	-	-
% change		
Forecast	47.3	50.8
Upper	-	-
Lower	-	-

Operating profit		
Operating profit		
Forecast	5,594	1,867
Upper	-	-
Lower	-	-
% change		
Forecast	44.8	25.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,637	1,888
Upper	-	-
Lower	-	-
% change		
Forecast	45.4	27.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	3,493	1,069
Upper	-	-
Lower	-	-
% change		
Forecast	-	49.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	167.80	51.40
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2018
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies and accounting estimates, retrospective restatement

Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2018	Dec 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	20,818,200	20,620,200
Number of treasury stock at the end of fiscal year	220	220
Average number of shares	20,754,843	20,148,700
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	2017 年 9 月 1 日付で普通株式 1 株につき 2 株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	62,650	35,926
% change	74.4	60.8
Operating profit		
Operating profit	4,784	2,616
% change	82.9	157.9
Ordinary profit		
Ordinary profit	4,798	2,655
% change	80.7	157.0
Profit		
Profit	-530	1,667
% change	-	163.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	-25.57	82.75
Diluted earnings per share (Yen)	-	77.97
Note to non-consolidated operating results		

Note to operating results

(注) 1. 2017 年 9 月 1 日付で普通株式 1 株につき 2 株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1 株当たり当期純利益」及び「潜在株式調整後 1 株当たり当期純利益」を算定しております。
2. 2018 年 12 月期の「潜在株式調整後 1 株当たり当期純利益」については、潜在株式は存在しているものの 1 株当たり当期純損失であるため記載しておりません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	25,614	15,988
Net assets	3,745	4,674
Capital adequacy ratio (%)	13.8	28.8
Net assets per share (Yen)	170.18	223.21
Note to non-consolidated financial positions		
Owner's equity	3,542	4,602
Note to financial positions	(注) 2017 年 9 月 1 日付で普通株式 1 株につき 2 株の株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、「1 株当たり純資産」を算定しております。	

Business Results-Note to overview of nonconsolidated business results

	Dec 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年12月期の個別業績予想（平成31年 1月 1日～平成31年12月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	92,311	41,464

Upper	-	-
Lower	-	-
% change		
Forecast	47.3	50.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,083	2,245
Upper	-	-
Lower	-	-
% change		
Forecast	26.8	15.1
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	3,939	1,427
Upper	-	-
Lower	-	-
% change		
Forecast	-	20.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	189.22	68.56
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.