

## Document and entity information

		Dec 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2019-02-15
Company name		UNION TOOL CO.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		62780
URL		www.uniontool.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-12-31
Representative		
Title		代表取締役会長
Name		片山 貴雄
Inquiries		
Title		執行役員 管理本部長
Name		小川 桂子
Tel		(03)5493-1017
Other		
Date of general shareholders' meeting (as planned)		2019-03-28
Dividend payable date (as planned)		2019-03-29
Annual securities report filing date (as planned)		2019-03-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		アナリスト、機関投資家向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

Dec 2018

Dec 2017

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	24,514	23,265
% change	5.4	11.8
Operating profit		
Operating profit	4,176	3,775
% change	10.6	21.9
Ordinary profit		
Ordinary profit	4,326	3,718
% change	16.4	30.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,228	2,655
% change	21.6	24.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	586	4,090
Change in comprehensive income	-85.7	418.3
Other consolidated operating results		
Basic earnings per share (Yen)	186.87	153.71
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.2	5.1
Ordinary profit to total assets ratio (%)	7.6	6.5
Operating profit to net sales ratio (%)	17.0	16.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	56,703	57,605
Net assets	51,986	52,440
Capital adequacy ratio (%)	91.7	91.0
Net assets per share (Yen)	3,009.09	3,035.28
Note to consolidated financial positions		
Owner's equity	51,986	52,440
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Dec 2018	Dec 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,553	4,923
Cash flows from investing activities	-3,452	-850
Cash flows from financing activities	-1,037	-1,263
Cash and equivalents, end of period	9,042	8,790

## Business Results-Note to business results

Dec 2018

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Dec 2019	Dec 2018	Dec 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		30.00	26.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	30.00
Forecast	30.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	56.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,036	967
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.1	36.4
Forecast	43.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	1.9
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Dec 2019	Jun 2019
Forecasts		
Forecasts		

Title for forecasts	3．平成31年12月期の連結業績予想（平成31年1月1日～平成31年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts		
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	23,000	11,000
Upper	-	-
Lower	-	-
% change		
Forecast	-6.2	-9.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,800	1,300
Upper	-	-
Lower	-	-
% change		
Forecast	-33.0	-39.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,000	1,400
Upper	-	-
Lower	-	-
% change		
Forecast	-30.7	-36.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,400	1,000
Upper	-	-
Lower	-	-
% change		
Forecast	-25.7	-40.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	138.92	57.88
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true

Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	UNION TOOL (THAILAND) CO., LTD.
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Dec 2018	Dec 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,780,000	20,788,590
Number of treasury stock at the end of fiscal year	2,503,390	3,511,633
Average number of shares	17,276,795	17,277,133
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 平成30年 7 月 2 日付で会社法第178条の規定に基づく自己株式の消却を行い、発行済株式総数は 1,008,590株減少し、 19,780,000株となっております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)		
	Dec 2018	Dec 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	17,714	16,465
% change	7.6	15.6
Operating profit		

Operating profit	3,233	2,708
% change	19.4	58.4
Ordinary profit		
Ordinary profit	4,256	4,608
% change	-7.6	67.1
Profit		
Profit	3,444	3,897
% change	-11.6	69.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	199.36	225.58
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2018	Dec 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	46,158	46,148
Net assets	42,693	41,961
Capital adequacy ratio (%)	92.5	90.9
Net assets per share (Yen)	2,471.16	2,428.77
Note to non-consolidated financial positions		
Owner's equity	42,693	41,961
Note to financial positions	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.