

## Document and entity information

Jan 2019

### Company information

#### Company information

FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2019-03-08
Company name	Miraial Co.,Ltd.
Securities code	42380
URL	http://www.miraial.co.jp
Representative	
Title	代表取締役社長
Name	山脇 秀夫
Inquiries	
Title	専務取締役
Name	兵部 匡俊
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Other	
Date of general shareholders' meeting (as planned)	2019-04-25
Annual securities report filing date (as planned)	2019-04-26
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家・証券アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2019-01-31

## Business Results-Operating results

(in millions of yens)

Jan 2019

Jan 2018

### Operating results

#### Operating results

#### Consolidated operating results

#### Consolidated income statements information

Net sales		
Net sales	10,013	8,491
% change	17.9	21.4
Operating profit		
Operating profit	1,486	1,098
% change	35.4	133.8
Ordinary profit		
Ordinary profit	1,630	1,424
% change	14.5	101.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,255	1,085
% change	15.7	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,334	1,318
Change in comprehensive income	1.2	514.7
Other consolidated operating results		
Basic earnings per share (Yen)	139.65	120.74
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	7.3	6.7
Ordinary profit to total assets ratio (%)	7.4	6.9
Operating profit to net sales ratio (%)	14.8	12.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

	(in millions of yens)	
	Jan 2019	Jan 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	22,613	21,485
Net assets	17,815	16,751
Capital adequacy ratio (%)	78.8	78.0
Net assets per share (Yen)	1,982.17	1,863.71
Note to consolidated financial positions		
Owner's equity	17,815	16,751
Note to financial positions	-	-

## Business Results-Cash flows

	(in millions of yens)	
	Jan 2019	Jan 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	962	1,025
Cash flows from investing activities	-795	159
Cash flows from financing activities	-381	-204
Cash and equivalents, end of period	9,053	9,268
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

	Jan 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Jan 2020	Jan 2019	Jan 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	20.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		30.00	30.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		269	269
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.5	24.8
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.7
Note to dividends			
Note to dividends			
Annual			

(注) 1. 現時点において平成32年1月期の期末及び合計の配当金については未定であります。

## Forecasts

(in millions of yens)

	Jan 2020	Jul 2019
Forecasts		
Forecasts		
Title for forecasts		
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	-	4,550

3. 平成32年1月期の連結業績予想(平成31年2月1日～平成32年1月31日)

Upper	-	-
Lower	-	-
% change		
Forecast	-	-7.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	-	500
Upper	-	-
Lower	-	-
% change		
Forecast	-	-17.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	-	550
Upper	-	-
Lower	-	-
% change		
Forecast	-	-23.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	-	380
Upper	-	-
Lower	-	-
% change		
Forecast	-	-31.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	-	42.28
Upper	-	-
Lower	-	-

Note to consolidated forecasts

Note to forecasts

(注) 通期の業績予想について、現時点では合理的な予想を行うことが困難であることから、未定といたしました。なお、通期業績予想は合理的な予想が可能となった時点で速やかに開示いたします。詳細は、添付資料2ページの「1. 経営成績等の概況(1) 経営成績に関する分析」をご覧ください。

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jan 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

-

-

-

-

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Jan 2019	Jan 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,120,000	10,120,000
Number of treasury stock at the end of fiscal year	1,131,890	1,131,833
Average number of shares	8,988,159	8,988,191
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	Jan 2019	Jan 2018
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated income statements information			
Net sales			
Net sales	8,248	6,849	
% change	20.4	23.5	
Operating profit			
Operating profit	1,206	826	
% change	46.1	191.0	
Ordinary profit			
Ordinary profit	1,348	1,151	
% change	17.2	60.1	
Profit			
Profit	1,008	832	
% change	21.1	-	
Other non-consolidated operating results			
Basic earnings per share (Yen)	112.16	92.62	
Diluted earnings per share (Yen)	-	-	
Note to non-consolidated operating results			
Note to operating results	-		

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jan 2019	Jan 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	21,302	20,428
Net assets	16,660	16,070
Capital adequacy ratio (%)	78.2	78.7
Net assets per share (Yen)	1,853.66	1,787.91
Note to non-consolidated financial positions		
Owner's equity	16,660	16,070
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Jan 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Jan 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.