This flash report is unaudited and the translation of the Japanese language version.

# Flash Report for the 3<sup>rd</sup> Quarter of Fiscal Year Ending May 31, 2019 [under Japanese GAAP] (Non-consolidated) March 22, 2019



Company Name Oracle Corporation Japan Listed Stock Exchange: TSE 1st Section

Ticker: 4716 URL: http://www.oracle.com/jp/corporate/investor-relations/index.html Representative & Contact personal Telephone: 03-6834-6666

Representative personal Tadahiro Kaneko, Representative Executive Officer, Chief Legal Officer

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Quarterly Report Filing Date (as planned): April 11, 2019

Schedule for dividends payment: -

Preparation of supplementary materials on quarterly financial results: Yes

Holding of quarterly financial results conference: Yes (for analysts and institutional investors)

(Amount of less than ¥1 million are rounded down)

1. Financial results for this term (from June 1, 2018 to February 28, 2019)

(1) Operating result (% of change from previous year)

	Revenue		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
3 <sup>rd</sup> Quarter, May 2019	139,784	6.1	42,421	8.1	42,430	8.3	29,387	8.7
3 <sup>rd</sup> Quarter, May 2018	131,716	6.9	39,225	4.9	39,164	5.0	27,028	4.7

	Net income per		Net income per		
	share		share (diluted)		
	Yen	Sen	Yen	Sen	
3 <sup>rd</sup> Quarter, May 2019	229	68	229	39	
3 <sup>rd</sup> Quarter, May 2018	211	57	211	14	

#### (2) Financial Position

	Total Assets	Net assets	Ratio of shareholders' equity	
	Million Yen	Million Yen	%	
3 <sup>rd</sup> Quarter, May 2019	225,701	146,230	64.7	
FY ended May 2018	236,509	131,425	55.5	

Shareholders' equity 3<sup>rd</sup> Quarter, May 2019: 146,007 Million Yen (FY2018: 131,162 Million Yen)

## 2. Dividends

	Dividend per share									
	1st Quarter		2 <sup>nd</sup> Quarter		3 <sup>rd</sup> Quarter		Fiscal Year		Total	
	end		enc	l	enc	1	enc	1		
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY ended May 2018	-		0	00	-		121	00	121	00
FY ending May 2019	-		0	00	-					
FY ending May 2019(Forecast)							-		-	•

(Note1) Revision of outlook for dividends in this quarter: No

(Note2) Year-end dividend for the next fiscal year has yet to be determined.

### 3. Forecast for the May 2019 term (from June 1, 2018 to May 31, 2019)

(% of change from previous year)

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	Revenue	Net income per share
	%	Yen
Entire term	1.0~5.0	305.00 ~ 315.00

(Note1) Revision of forecast for May 2019 term in this quarter: No

(Note2) Company uses ranges of values for the forecast. Please refer to 1. Qualitative Information on Results in the Quarter under Review, (3) Qualitative Information on Forecasts, on page 4.

(Note3) Estimation of effective tax rate is 30.9%

#### 4. Other information

- (1) Adoption of specified accounting methods for the preparation of quarterly non-consolidated financial statements: Yes
- (2) Changes in accounting policies, procedures, presentation rules, etc
  - (i) Changes in accounting policies due to revision of accounting standards: None
  - (ii) Changes in accounting policies due to reasons other than (i): Yes
  - (iii) Changes in accounting estimates: None
  - (iv) Restatements: None

(Note) Please refer to 2. Quarterly Financial Statements and Main Notes, (3) Notes to Quarterly Financial Statements, Accounting Policy Changes, on page 7.

<ul><li>(3) The number of shares outstanding (common stock)</li><li>(i) The number of shares outstanding (inclusive of treasury stock)</li></ul>	3 <sup>rd</sup> Quarter, May 2019 FY ended May 2018	128,079,571 shares 128,019,371 shares
(ii) The number of treasury stock	3 <sup>rd</sup> Quarter, May 2019 FY ended May 2018	185,330 shares 103,302 shares
(iii) The number of average shares outstanding	3 <sup>rd</sup> Ouarter, May 2019	127,951,035 shares

(iii) The number of average shares outstanding 3<sup>rd</sup> Quarter, May 2019 127,951,035 shares (cumulative, non-consolidated, at end of third 3<sup>rd</sup> Quarter, May 2018 127,749,599 shares quarter)

(Note) The Company's stock held by Board Incentive Plan Trust and Employee Stock Ownership Plan Trust is included in the number of treasury stock.

The treasury shares which remain in the BIP trust and the ESOP trust are included in the treasury stock to be deducted in the calculation of the number of average shares outstanding during the term.

#### Caution1:

These quarterly financial statements are outside the scope of quarterly review procedures.

### Caution2:

Above forecast is based on the information available at a time of issuance of this report, and the actual result may change by various reasons. Please refer to Qualitative information for Forecasts, on page 4.