

## **Press Release**

27 March 2019

**REIT Issuer:** Global One Real Estate Investment Corp. Securities Code: 8958

Representative: Akio Uchida, Executive Director

Asset Manager: Global Alliance Realty Co., Ltd. Representative: Yasushi Wada, President Contact: Gen Yamazaki General Manager **REIT Finance Department** Tel: +81-3-3262-1494

## GOR Announces Interest Rate of Debt Financing

27 March 2019 - Global One Real Estate Investment Corp. ("GOR") announces today that concerning the long-term loan (5,000 million yen) to be obtained on 29 March 2019, the interest rate was determined as follows.

## Details of Interest Rate

Long-term loan (Loan term of 8.0 years) scheduled for 29 March 2019 (Note)

29 March 2019 - 31 March 2027 (8.0 years) (1) Loan term:

5,000 million yen (2) Loan amount: (3) Lenders: MUFG Bank, Ltd.

Meiji Yasuda Life Insurance Co.

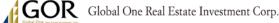
The Norinchukin Bank

Development Bank of Japan Inc. Sumitomo Mitsui Banking Corp.

(4) Annual interest rate: 0.74394%

(5) Term of the interest rate: 29 March 2019 - 31 March 2027

(Note) It was announced in the press release titled "GOR Obtains Debt Financing" dated 26 March 2019.





## **About GOR:**

Global One Real Estate Investment Corporation ("GOR") is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on "strong and sustainable competitiveness in the marketplace." The three key watchwords in selecting properties are: (1) CLOSER - easily accessible from nearby train stations; (2) NEWER - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <a href="https://www.go-reit.co.jp/eng/">https://www.go-reit.co.jp/eng/</a>

Note: This document is the English version of "Press Release" that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.