

[Translation]

March 29, 2019

To whom it may concern:

Company name	IBJ Leasing Company, Limited	
Representative	President and CEO	Hiroshi Motoyama
(Code number: 8425 Tokyo Stock Exchange 1st section)		
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### **Notice Concerning Completion of Payment for Issuance of New Shares through Third-Party Allotment**

IBJ Leasing Co, Ltd. hereby announces that payment procedures have been completed today for the issue of new shares through third-party allotment (the “Allotment of New Shares to a Third Party”) to the allottee Mizuho Bank, Ltd. as decided on in a resolution at the meeting of the board of directors held on February 26, 2019.

Please refer to “Notice Concerning Plans for Issuance of New Shares through Third-Party Allotment, and Change in the Largest Shareholder that is a Major Shareholder and Other Affiliate” released on February 26, 2019, for details on the Allotment of New Shares to a Third Party.

#### **1. Outline of Allotment of New Shares to a Third Party**

(1) Payment date	March 29, 2019
(2) Number of new shares to be issued	6,355,000 shares of ordinary shares
(3) Issue price	Issue price per share of 2,585 yen Total issue price of 16,427,675,000 yen
(4) Amount of funds to be raised	16,374,675,000 yen
(5) Amount to be incorporated into stated capital	Amount to be incorporated into stated capital: 1,292.5 yen per share Aggregate amount to be incorporated into stated capital: 8,213,837,500 yen
(6) Method of offering or allotment	All shares have been allotted by means of third-party allotment.
(7) Allottee and number of new shares to be allotted	Mizuho Bank, Ltd.          6,355,000 shares

#### **2. Changes in the Number of Issued Shares and Increase of Capital through Third-Party Allotment**

Total number of issued shares before capital increase	42,649,000 shares (Amount of capital before capital increase:          17,874,198,000 yen)
Number of shares issued for capital increase	6,355,000 shares (Amount of capital to be increased:                  8,213,837,500 yen)
Total number of issued shares after capital increase	49,004,000 shares (Amount of capital after capital increase:          26,088,035,500 yen)

End