



Financial Results for the Fiscal Year Ended February 20, 2019 [J-GAAP] (Non-consolidated)

April 2, 2019

Company: NISHIMATSUYA CHAIN Co., Ltd. Listing: Tokyo Stock Exchange (First Section)
 Stock code: 7545 URL: <https://www.24028.jp/>
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Scheduled date of annual general meeting of shareholders: May 14, 2019
 Scheduled date to start dividends distribution: May 15, 2019
 Scheduled date of filing securities report: May 15, 2019
 Supplementary documents for this summary of financial results: Yes
 Briefing on the results: Yes (for analysts and institutional investors)

(Amounts less than one million yen have been rounded down.)

1. Financial results of the fiscal year ended February 20, 2019 (From February 21, 2018 to February 20, 2019)

(1) Operating results

(Percentage figures show year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2018	138,167	0.6	3,602	(47.5)	3,935	(44.8)	2,181	(54.2)
FY2017	137,309	0.8	6,857	(12.9)	7,131	(11.4)	4,761	(7.0)

	Net income per share	Fully diluted net income per share	ROE	ROA	Operating margin
	¥	¥	%	%	%
FY2018	34.19	34.18	3.5	3.8	2.6
FY2017	74.04	73.96	7.9	7.1	5.0

(Reference) Gain/loss from investment under equity method: FY2018: ¥ – million FY2017: ¥ – million

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	¥ million	¥ million	%	¥
FY2018	103,267	61,812	59.6	975.09
FY2017	102,605	62,145	60.4	965.98

(Reference) Equity capital: FY2018: ¥61,563 million FY2017: ¥61,984 million

(3) Cash flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2018	2,899	(3,159)	(2,940)	45,769
FY2017	5,546	(3,736)	(2,473)	48,966

2. Dividends

	Dividend per share					Total dividends	Payout ratio	DOE
	End of first quarter	End of second quarter	End of third quarter	Year-end	Full year			
	¥	¥	¥	¥	¥	¥ million	%	%
FY2017	–	10.00	–	11.00	21.00	1,353	28.4	2.2
FY2018	–	10.00	–	11.00	21.00	1,338	61.4	2.2
FY2019 (forecast)	–	10.00	–	11.00	21.00		32.4	

3. Forecast of operating results for the fiscal year ending February 20, 2020 (From February 21, 2019 to February 20, 2020)

(Percentage figures show changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
First half (cumulative total)	72,120	4.3	3,084	(1.4)	3,200	(2.9)	1,980	(4.0)	31.87
Full year	145,000	4.9	6,270	74.0	6,500	65.2	4,028	84.7	64.83