

Document and entity information

		Feb 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-04-03
Company name		Tri-Stage Inc.
Securities code		21780
URL		https://www.tri-stage.jp/
Representative		
Title		代表取締役CEO
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Inquiries		
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Other		
Date of general shareholders' meeting (as planned)		2019-05-28
Dividend payable date (as planned)		2019-05-29
Annual securities report filing date (as planned)		2019-05-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-02-28

Business Results-Operating results

(in millions of yens)

	Feb 2019	Feb 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	53,843	55,775
% change	-3.5	17.9
Operating profit		
Operating profit	809	1,032
% change	-21.6	-26.0
Ordinary profit		
Ordinary profit	272	908
% change	-70.0	-33.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	-992	385
% change	-	-49.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-1,128	427
Change in comprehensive income	-	-52.2
Other consolidated operating results		
Basic earnings per share (Yen)	-34.07	13.27
Diluted earnings per share (Yen)	-	13.19
Rate of return on equity (%)	-12.8	4.4
Ordinary profit to total assets ratio (%)	1.6	5.2
Operating profit to net sales ratio (%)	1.5	1.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-508	-111
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Feb 2019	Feb 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	16,296	18,019
Net assets	7,035	8,914
Capital adequacy ratio (%)	41.9	48.2
Net assets per share (Yen)	246.76	298.18
Note to consolidated financial positions		
Owner's equity	6,825	8,682
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Feb 2019	Feb 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	854	740
Cash flows from investing activities	-229	-831
Cash flows from financing activities	-657	233
Cash and equivalents, end of period	6,183	6,230
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Feb 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Feb 2020	Feb 2019	Feb 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	10.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result		7.00	10.00
Forecast	7.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		193	291
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	75.4
Forecast	58.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	3.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Feb 2020	Aug 2019
Forecasts		
Forecasts		
Title for forecasts	3 . 2020年 2 月期の 連結業績予想 (2019 年 3 月 1 日 ~ 2020年 2 月29日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	54,528	26,229
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	-4.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	671	296
Upper	-	-
Lower	-	-
% change		
Forecast	-17.0	-23.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	654	288
Upper	-	-
Lower	-	-
% change		
Forecast	140.7	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	328	125
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	11.89	4.52
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Feb 2019	Feb 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	30,517,200	30,517,200
Number of treasury stock at the end of fiscal year	2,854,460	1,399,352
Average number of shares	29,119,632	29,085,453
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2019	Feb 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	29,292	33,215
% change	-11.8	-2.2
Operating profit		
Operating profit	1,009	972
% change	3.9	-32.5
Ordinary profit		
Ordinary profit	923	962
% change	-4.0	-34.3
Profit		
Profit	-1,687	654

% change	-	-31.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	-57.96	22.49
Diluted earnings per share (Yen)	-	22.36
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2019	Feb 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	12,540	15,075
Net assets	6,765	9,203
Capital adequacy ratio (%)	53.6	60.8
Net assets per share (Yen)	243.22	314.93
Note to non-consolidated financial positions		
Owner's equity	6,728	9,170
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Feb 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Feb 2020	Aug 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2020年 2 月期の 個別業績予想 (2019 年 3 月 1 日 ~ 2020年 2 月29日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	27,000	13,300
Upper	-	-
Lower	-	-
% change		
Forecast	-7.8	99.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	700	344
Upper	-	-
Lower	-	-
% change		
Forecast	-30.7	70.7
Upper	-	-
Lower	-	-

Ordinary profit		
Ordinary profit		
Forecast	802	445
Upper	-	-
Lower	-	-
% change		
Forecast	-13.1	92.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	525	291
Upper	-	-
Lower	-	-
% change		
Forecast	-	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	18.99	10.54
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.