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Consolidated Financial Results for the Fiscal Year Ended February 28, 2019 (under IFRS)

April 10, 2019

Company name: **FamilyMart UNY Holdings Co., Ltd.**
 Listing: Tokyo Stock Exchange and Nagoya Stock Exchange
 Securities code: 8028
 URL: <http://www.fu-hd.com/english/index.html>
 Representative: Koji Takayanagi, Representative Director and President
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 TEL: +81-3-6436-7638
 Scheduled date of Ordinary General Meeting of Shareholders: May 28, 2019
 Scheduled date to commence dividend payments: May 7, 2019
 Scheduled date of the submission of annual securities report: May 29, 2019
 Preparation of supplementary material on financial results: Yes
 Holding of financial results presentation meeting: Yes (for institutional investors and analysts)

(Yen amounts are rounded to the nearest million, unless otherwise noted)

1. Consolidated financial results for the fiscal year ended February 28, 2019 (from March 1, 2018 to February 28, 2019)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Gross operating revenue		Core operating profit		Profit before tax		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
February 28, 2019	617,174	(3.1)	51,553	23.7	4,225	(28.1)	57,316	56.8
February 28, 2018	637,013	—	41,671	—	5,874	—	36,552	50.4

	Profit attributable to owners of parent		Total comprehensive income		Basic earnings per share	Diluted earnings per share
	Millions of yen	%	Millions of yen	%	Yen	Yen
Fiscal year ended						
February 28, 2019	45,370	34.8	52,536	21.7	89.64	—
February 28, 2018	33,656	55.9	43,180	52.3	66.45	—

	Return on equity attributable to owners of parent	Ratio of profit before tax to total assets	Ratio of core operating profit to gross operating revenue
	%	%	%
Fiscal year ended			
February 28, 2019	8.2	0.3	8.4
February 28, 2018	6.3	0.3	6.5

(Reference) Share of profit (loss) of investments accounted for using equity method:

Fiscal year ended February 28, 2019: ¥(2,070) million

Fiscal year ended February 28, 2018: ¥906 million

- Notes:
- The core operating profit is disclosed as an earnings indicator, which represents the amount after subtracting cost of sales and selling, general and administrative expenses from gross operating revenue.
 - Starting from the third quarter of the fiscal year ended February 28, 2019, the businesses of UNY CO., LTD. and its subsidiaries have been classified as discontinued operations. As a result, the amounts of gross operating revenue, core operating profit and profit before tax no longer include discontinued operations, presenting only the amounts for continuing operations.
 - The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2018.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent	Equity attributable to owners of parent per share
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
February 28, 2019	1,372,117	589,737	568,762	41.5	1,123.78
February 28, 2018	1,731,787	588,659	543,235	31.4	1,073.29

- Notes: 1. In the second quarter of the fiscal year ended February 28, 2019, the provisional accounting treatments related to a business combination were finalized, and figures for the fiscal year ended February 28, 2018 have been restated accordingly.
2. The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and equity attributable to owners of parent per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2018.

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended				
February 28, 2019	159,742	109,257	(156,234)	353,498
February 28, 2018	152,729	(49,502)	(37,875)	253,174

2. Cash dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2018	—	56.00	—	56.00	112.00
Fiscal year ended February 28, 2019	—	63.50	—	80.50	144.00
Fiscal year ending February 29, 2020 (Forecast)	—	20.00	—	20.00	40.00

	Total cash dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to equity attributable to owners of parent (consolidated)
	Millions of yen	%	%
Fiscal year ended February 28, 2018	14,180	42.1	2.7
Fiscal year ended February 28, 2019	18,220	40.2	3.3
Fiscal year ending February 29, 2020 (Forecast)		40.5	

Note: The Company conducted a 4-for-1 share split of its common shares on March 1, 2019. The dividends per share stated above for the fiscal year ended February 28, 2018 and the fiscal year ended February 28, 2019 reflect the number of shares existing before the share split. Note that the dividends per share (forecast) for the second quarter-end and the fiscal year-end of the fiscal year ending February 29, 2020 reflect the number of shares existing after the share split.

**3. Consolidated earnings forecasts for the fiscal year ending February 29, 2020
(from March 1, 2019 to February 29, 2020)**

(Percentages indicate year-on-year changes.)

	Gross operating revenue		Core operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending February 29, 2020	525,000	(14.9)	65,000	26.1	60,000	—	50,000	10.2	98.79

- Notes:
1. The Company conducted a 4-for-1 share split of its common shares on March 1, 2019. The basic earnings per share stated above in the consolidated earnings forecasts has been calculated based on the number of issued shares (excluding treasury shares) existing after the share split.
 2. As the Company is currently assessing the impact of the adoption of IFRS 16, the impact is not taken into account.

*** Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): Yes

Newly included: None; Excluded: 2 companies: UNY CO., LTD., UNY (HK) CO., LIMITED

- (2) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: Yes
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: Yes

- (3) Number of issued shares (ordinary shares)

- a. Total number of issued shares at end of the period (including treasury shares)

As of February 28, 2019	506,849,252 shares
As of February 28, 2018	506,849,252 shares

- b. Number of treasury shares at end of the period

As of February 28, 2019	735,996 shares
As of February 28, 2018	709,712 shares

- c. Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

For the fiscal year ended February 28, 2019	506,125,541 shares
For the fiscal year ended February 28, 2018	506,455,135 shares

Note: The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and total number of issued shares at end of the period (including treasury shares), number of treasury shares at end of the period, and average number of shares outstanding during the period have been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2018.

(Reference) Summary of Non-consolidated Financial Results (under Japanese GAAP)

(Yen amounts are rounded to the nearest million, unless otherwise noted)

**1. Non-consolidated financial results for the fiscal year ended February 28, 2019
(from March 1, 2018 to February 28, 2019)**

- (1) Non-consolidated operating results (Percentages indicate year-on-year changes.)

	Gross operating revenue		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
February 28, 2019	24,515	298.4	20,387	440.2	21,225	272.4	59,681	94.4
February 28, 2018	6,154	(96.5)	3,774	(83.7)	5,700	(78.7)	30,694	191.8

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
February 28, 2019	117.92	—
February 28, 2018	60.58	—

Note: The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and basic earnings per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2018.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Millions of yen
February 28, 2019	795,635	558,126	70.1	1,102.77
February 28, 2018	840,818	513,314	61.0	1,014.18

(Reference) Equity: As of February 28, 2019: ¥558,126 million

As of February 28, 2018: ¥513,314 million

Note: The Company conducted a 4-for-1 share split of its common shares on March 1, 2019, and net assets per share has been calculated assuming that the share split was conducted at the beginning of the fiscal year ended February 28, 2018.

*** Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.**

*** Proper use of earnings forecasts, and other special items**

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable by the Company. Actual business and other results may differ substantially due to various factors.