

Summary of Financial Results for the Second Quarter Ended February 28, 2019

[Japan GAAP] (Non-consolidated)

April 10, 2019

Company **DesignOne Japan, Inc.** Listed on the TSE
 Stock Code 6048 URL: <https://www.designone.jp/>
 Representative Yasuo Takahata, Representative Director and President
 Contact Makoto Tanaka, Director, General Manager of Administration Dept. T E L: +81-3-6421-7438
 Expected date of filing of quarterly report: April 12, 2019 Expected starting date of dividend payment: -
 Preparation of quarterly supplementary financial document: Yes
 Quarterly results briefing: Yes (for institutional investors)

(Rounded down to million yen)

1. Business results for the six months ended February 2019 (September 1, 2018 through February 28, 2019)

(1) Results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Feb. 2019	1,154	-5.1	294	-15.1	294	-16.9	187	-15.4
Six months ended Feb. 2018	1,217	24.1	346	24.5	354	25.2	221	39.8

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Feb. 2019	12.41	12.34
Six months ended Feb. 2018	14.70	14.59

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of Feb. 2019	3,325	2,973	89.4
As of Aug. 2018	3,191	2,786	87.3

(Reference) Shareholders' equity:

As of February 2019: 2,973 million yen

As of August 2018: 2,785 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Aug. 2018	-	0.00	-	0.00	0.00
Year ending Aug. 2019	-	0.00	-	-	-
Year ending Aug. 2019 (forecast)	-	-	-	-	-

(Note) 1. Revisions to dividend forecast for the current quarter: None

2. Dividend forecast for the fiscal year ending August 2019 has not been determined.

3. Forecast of business results for the fiscal year ending August 2019 (September 1, 2018 through August 31, 2019)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Aug. 2019	2,500	2.3	503	-25.0	519	-24.3	332	-16.0	21.97

(Note) Revisions to business forecast for the current quarter: None

***Notes**

(1) Applications of accounting procedures specific to preparation of the quarterly financial statements: None

(2) Changes in accounting policies, accounting estimates and restatement

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|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ① | : None |
| ③ Changes in accounting estimates | : None |
| ④ Restatement | : None |

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of February 2019	15,115,400 shares
As of August 2018	15,112,700 shares

② Treasury stock at the end of period

As of February 2019	3,158 shares
As of August 2018	158 shares

③ Average number of stock during period (quarterly cumulative period)

Six months ended February 2019	15,112,066 shares
Six months ended February 2018	15,086,939 shares

***Quarterly summary is not subject to auditing procedures by certified public accountants or auditing firms.**

***Explanation regarding appropriate use of business forecasts and other special instructions**

The forward-looking statements regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. Therefore, the company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.