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April 24, 2019

REIT Issuer:

Japan Hotel REIT Investment Corporation (TSE code: 8985)
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Asset Management Company:

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Notice Concerning Submission of Shelf Registration Statement for Investment Corporation Bonds

Japan Hotel REIT Investment Corporation (hereinafter called “JHR”) informs you that it submitted a shelf registration statement for investment corporation bonds to the Kanto Local Finance Bureau today. In accordance with the submission, JHR withdrew the shelf registration statement announced in “Notice Concerning Submission of Shelf Registration Statement for Investment Corporation Bonds” dated July 25, 2017.

Summary of the submitted shelf registration statement

1. Planned issue amount: ¥100 billion
2. Subject of shelf registration: Investment corporation bonds (excluding short-term investment corporation bonds)
3. Submission date of shelf registration statement: April 24, 2019
4. Scheduled issue period: Two years from the effective date of the shelf registration statement (May 9, 2019 through May 8, 2021)
5. Use of funds:
 - (1) Acquisition(s) of specified asset(s) stipulated in Article 2, Paragraph 1 of Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)
 - (2) Repayment of loans
 - (3) Redemption of existing investment corporation bonds including short-term investment corporation bonds
 - (4) Refund of security deposits and guarantee money
 - (5) Payment for repair expenses, etc.
 - (6) Working capital
 - (7) Others

* Website of Japan Hotel REIT Investment Corporation: <http://www.jhrth.co.jp/en/>