

## Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信（ I F R S ）（ 連結 ）
Filing date		2019-04-25
Company name		EXEDY Corporation
Securities code		72780
URL		http://www.exedy.co m
Representative		
Title		代表取締役社長
Name		久川 秀仁
Inquiries		
Title		取締役常務執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Date of general shareholders' meeting (as planned)		2019-06-26
Dividend payable date (as planned)		2019-06-27
Annual securities report filing date (as planned)		2019-06-26
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		（ 証券アナリスト・ 機関投資家向け ）
Note to fraction processing method		（ 百万円未満四捨五 入 ）
Stock exchange listings		
Tokyo		
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	282,398	283,319
% change	-0.3	5.6
Operating profit		
Operating profit	19,626	23,808
% change	-17.6	3.6
Profit before tax		
Profit before tax	19,039	22,499
% change	-15.4	3.5
Profit		
Profit	13,334	16,513
% change	-19.3	7.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	12,967	15,791
% change	-17.9	10.9
Total comprehensive income		
Total comprehensive income	13,688	16,135
% change in total comprehensive income	-15.2	15.2
Other consolidated operating results		
Basic earnings per share (Yen)	269.52	328.66
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	6.6	8.5
Profit before tax to total assets ratio (%)	6.1	7.5
Operating profit to sales ratio (%)	6.9	8.4
Note to consolidated operating results		
Investments accounted for using equity method	26	12
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	311,975	307,385
Total equity	212,026	203,631
Equity attributable to owners of parent	200,153	191,455
Equity attributable to owners of parent to total assets ratio (%)	64.2	62.3
Equity attributable to owners of parent per share (Yen)	4,157.72	3,984.29
Note to consolidated financial positions		
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	31,760	33,006
Cash flows from investing activities	-27,763	-22,921
Cash flows from financing activities	-3,260	-7,616
Cash and cash equivalents at end of period	45,413	44,698
Note to consolidated cash flows		

## Business Results-Note to business results

Mar 2019

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		45.00	40.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	50.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		90.00	90.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,336	4,335
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		33.4	27.4
Forecast	33.4		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.2	2.3
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3 . 2020年3月期の 連結業績予想（2019 年4月1日～2020年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	290,000	140,000
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	-2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	20,000	9,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.9	-22.0
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	19,050	9,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	-25.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	13,000	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.3	-22.0
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	269.52	124.39
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes IFRS-Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

true

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

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## Notes-Number of issued and outstanding shares common stock

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

48,593,736

48,593,736

Number of treasury stock at the end of fiscal year

453,621

541,311

Average number of shares

48,113,914

48,047,949

Note to number of issued and outstanding shares (common stock)

(注)「株式付与ESOP信託口」が保有する当社株式(2019年3月期37,000株、2018年3月期48,200株)及び「役員報酬BIP信託口」が保有する当社株式(2019年3月期0株、2018年3月期63,987株)を期末自己株式数に含めております。また、「株式付与ESOP信託口」及び「役員報酬BIP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2019年3月期67,843株、2018年3月期116,708株)

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2019

Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

## Business Results-Note to overview of nonconsolidated business results

Mar 2019

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2020

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.