

Document and entity information

Mar 2019

| | | |
|--|--|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕（連結） |
| Filing date | | 2019-04-26 |
| Company name | | Nankai Electric Railway Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 90440 |
| URL | | http://www.nankai.co.jp/ |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2019-03-31 |
| Representative | | |
| Title | | 取締役社長 |
| Name | | 遠北 光彦 |
| Inquiries | | |
| Title | | 経理部長 |
| Name | | 大塚 貴裕 |
| Tel | | 06-6644-7145 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2019-06-21 |
| Dividend payable date (as planned) | | 2019-06-24 |
| Annual securities report filing date (as planned) | | 2019-06-21 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | （機関投資家・アナリスト向け） |
| Note to fraction processing method | | （百万円未満切捨て） |

Business Results-Operating results

(in millions of yens)

| | Mar 2019 | Mar 2018 |
|--|---|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 227,424 | 227,874 |
| % change | -0.2 | 2.8 |
| Operating profit | | |
| Operating profit | 27,745 | 33,971 |
| % change | -18.3 | 6.7 |
| Ordinary profit | | |
| Ordinary profit | 23,898 | 29,733 |
| % change | -19.6 | 9.7 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 13,023 | 14,719 |
| % change | -11.5 | -10.5 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 12,143 | 16,991 |
| Change in comprehensive income | -28.5 | -17.0 |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 114.90 | 129.85 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 5.8 | 6.8 |
| Ordinary profit to total assets ratio (%) | 2.6 | 3.3 |
| Operating profit to operating revenues ratio (%) | 12.2 | 14.9 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | -3 | 4 |
| Note to operating results | <p>当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定して、「1株当たり当期純利益」を算定しております。</p> | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2019 | Mar 2018 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 918,385 | 902,045 |
| Net assets | 241,561 | 232,835 |
| Capital adequacy ratio (%) | 25.1 | 24.6 |
| Net assets per share (Yen) | 2,036.79 | 1,957.31 |
| Note to consolidated financial positions | | |
| Owner's equity | 230,855 | 221,856 |
| Note to financial positions | - | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2019 | Mar 2018 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 38,729 | 58,477 |

| | | |
|--------------------------------------|---------|---------|
| Cash flows from investing activities | -45,219 | -40,669 |
| Cash flows from financing activities | 8,632 | -16,429 |
| Cash and equivalents, end of period | 21,864 | 19,721 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | |
|--|----------|
| | Mar 2019 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2020 | Mar 2019 | Mar 2018 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 15.00 | 3.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 15.00 | 15.00 |
| Forecast | 15.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 30.00 | - |
| Forecast | 30.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 3,400 | 3,400 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 26.1 | 23.1 |
| Forecast | 17.0 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 1.5 | 1.6 |
| Note to dividends | | | |

Annual

当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。2018年3月期の1株当たり期末配当金については、当該株式併合の影響を考慮した金額を記載し、年間配当金合計は「-」として記載しております。株式併合後の基準で換算した2018年3月期の1株当たり年間配当金は30円となります。

Forecasts

(in millions of yens)

| | Mar 2020 | Sep 2019 |
|---|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Operating revenues | | |
| Operating revenues | | |
| Forecast | 237,400 | 118,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.4 | 4.9 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 34,100 | 18,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 22.9 | 4.5 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 30,300 | 16,200 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 26.8 | 5.0 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 20,000 | 10,800 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 53.6 | -12.1 |
| Upper | - | - |
| Lower | - | - |

| | | |
|--------------------------------|--------|-------|
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 176.46 | 95.29 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Mar 2019 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | |
|--|----------|
| | Mar 2019 |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | | |
|--|-------------|-------------|
| | Mar 2019 | Mar 2018 |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 113,402,446 | 113,402,446 |
| Number of treasury stock at the end of fiscal year | 59,672 | 54,974 |
| Average number of shares | 113,344,906 | 113,354,544 |
| Note to number of issued and outstanding shares (common stock) | | |

Note to number of issued and outstanding shares (common stock)

当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定して、「期末発行済株式数」、「期末自己株式数」及び「期中平均株式数」を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2019 | Mar 2018 |
|--|--|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 100,026 | 99,313 |
| % change | 0.7 | 3.6 |
| Operating profit | | |
| Operating profit | 14,255 | 20,369 |
| % change | -30.0 | 8.3 |
| Ordinary profit | | |
| Ordinary profit | 15,498 | 17,388 |
| % change | -10.9 | 17.5 |
| Profit | | |
| Profit | 13,602 | 8,088 |
| % change | 68.2 | -17.4 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 120.01 | 71.36 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | 当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定して、「1株当たり当期純利益」を算定しております。 | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2019 | Mar 2018 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 826,957 | 808,863 |
| Net assets | 188,132 | 178,850 |
| Capital adequacy ratio (%) | 22.7 | 22.1 |
| Net assets per share (Yen) | 1,659.86 | 1,577.89 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 188,132 | 178,850 |
| Note to financial positions | - | - |

Business Results-Note to overview of nonconsolidated business results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2020

Non-consolidated forecasts

Non-consolidated forecasts

Title for forecasts

2. 2020年 3月期の個別業績予想（2019年4月 1日～2020年 3月31日）

Preamble to non-consolidated forecasts

Preamble to forecasts

-

Main table of non-consolidated forecasts

Net sales

Net sales

Forecast

105,800

Upper

-

Lower

-

% change

Forecast

5.8

Upper

-

Lower

-

Operating profit

Operating profit

Forecast

21,000

Upper

-

Lower

-

% change

Forecast

47.3

Upper

-

Lower

-

Ordinary profit

Ordinary profit

Forecast

18,300

Upper

-

Lower

-

% change

Forecast

18.1

Upper

-

Lower

-

Profit

Profit

Forecast

12,700

Upper

-

Lower

-

% change

Forecast

-6.6

Upper

-

Lower

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

112.05

Upper

-

Lower

-

Note to non-consolidated forecasts

Note to forecasts

-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.