



April 26, 2019

Company Name: Kansai Mirai Financial Group, Inc.
 Representative Director and Executive President: Tetsuya Kan
 (Code No.: 7321, 1st Section of the Tokyo Stock Exchange)

Announcement Regarding the Consolidated Business Results for the Fiscal Year 2018

Kansai Mirai Financial Group, Inc. (KMFG) hereby announces that its consolidated ordinary income and consolidated ordinary profits for the fiscal year 2018 are expected to differ materially from the same results for the previous fiscal year as described in the following.

On April 5, 2019, KMFG issued the announcement titled "Announcement Regarding the Revision of Earnings Targets for the Fiscal Year 2018" to revise its guidance for net income attributable to owners of the parent for the fiscal year 2018 since the estimated result was expected to differ from the guidance. The prior revision will not be affected by this announcement.

1. Difference between the consolidated business results for the fiscal year 2018 (April 1, 2018-March 31, 2019) and those for the fiscal year 2017

	Ordinary Income	Ordinary Profits
Fiscal Year 2017A) (Act)	(Billion Yen) 14.1	(Billion Yen) 2.1
Fiscal Year 2018(B)	192.5	16.5
Change (B—A)	+178.4	+14.4
Rate of change (%)	+1,265.2	+685.7

2. Reason for the Difference

KMFG's consolidated ordinary income and consolidated ordinary profits are expected to increase materially in comparison with the actual results for the previous fiscal year since KMFG acquired Kansai Urban Banking Corporation and the Minato Bank, Ltd. as its fully owned subsidiaries effective from fiscal year 2018.

End