Company name: Aozora Bank, Ltd.

Name of representative: Brian F. Prince, President and CEO

Listed exchange: TSE, Code 8304

Enquiries: Hiroyuki Kajitani

Corporate Communication Division (03 3263 1111)

August 3rd Media Reports

Today, the certain media reported on Aozora Bank's capital policy. While the bank is currently in consideration, the Bank has not made any decisions that need to be disclosed.