

## Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-08
Company name		ELECOM CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		67500
URL		<a href="http://www.elecom.co.jp/">http://www.elecom.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		取締役社長
Name		葉田順治
Inquiries		
Title		業務統括部 部長代理
Name		中島洋
Tel		06-6229-1418
Other		
Date of general shareholders' meeting (as planned)		2019-06-26
Dividend payable date (as planned)		2019-06-27
Annual securities report filing date (as planned)		2019-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	99,362	93,546
% change	6.2	14.3
Operating profit		
Operating profit	12,680	10,193
% change	24.4	1.6
Ordinary profit		
Ordinary profit	12,074	9,808
% change	23.1	10.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	7,739	7,224
% change	7.1	13.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	8,907	6,840
Change in comprehensive income	30.2	-6.1
Other consolidated operating results		
Basic earnings per share (Yen)	188.07	182.77
Diluted earnings per share (Yen)	178.16	166.79
Rate of return on equity (%)	18.6	23.0
Ordinary profit to total assets ratio (%)	16.8	14.7
Operating profit to net sales ratio (%)	12.8	10.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	74,575	68,803
Net assets	49,020	34,343
Capital adequacy ratio (%)	65.6	49.8
Net assets per share (Yen)	1,142.26	862.20
Note to consolidated financial positions		
Owner's equity	48,925	34,284
Note to financial positions	(注)「『税効果会計に係る会計基準』の一部改正」(企業会計基準第28号平成30年2月16日)等を2019年3月期の期首から適用しており、2018年3月期につきましては、遡及適用後の数値を記載しております。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	8,848	8,212
Cash flows from investing activities	-3,092	-2,686
Cash flows from financing activities	-3,862	-2,834
Cash and equivalents, end of period	26,356	24,432
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		28.00	22.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	28.00
Forecast	31.00		
Upper	-		
Lower	-		
Annual			
Result		56.00	50.00
Forecast	61.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,354	1,981
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		29.8	27.4
Forecast	30.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.6	6.3

Note to dividends

Note to dividends

Annual

2018年3月期期末配  
当金の内訳 普通配当  
23円00銭 特別配当5  
円00銭2019年3月期  
期末配当金の内訳 普  
通配当25円00銭 特  
別配当3円00銭

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年 3月期の連 結業績予想（2019年 4月 1日～2020年 3月 31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	103,000	49,894
Upper	-	-
Lower	-	-
% change		
Forecast	3.7	6.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,400	6,414
Upper	-	-
Lower	-	-
% change		
Forecast	5.7	5.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,600	6,027
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	5.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,450	4,033
Upper	-	-
Lower	-	-
% change		
Forecast	9.2	5.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	197.28	94.16
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

### Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) -

Number of subsidiaries newly consolidated -

Name of subsidiaries newly consolidated -

Number of subsidiaries excluded from consolidation -

Name of subsidiaries excluded from consolidation -

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period -

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2019

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

### Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard -

Changes in accounting policies other than ones based on revisions of accounting standard -

Changes in accounting estimates -

Retrospective restatement -

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement -

## Notes-Number of issued and outstanding shares common stock

Mar 2019

Mar 2018

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

### Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock) 43,610,710 40,023,436

Number of treasury stock at the end of fiscal year 778,818 259,859

Average number of shares 41,150,331 39,525,921

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock) -

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	76,554	73,236
% change	4.5	-1.9
Operating profit		
Operating profit	8,809	8,373
% change	5.2	-3.2
Ordinary profit		
Ordinary profit	8,346	8,161
% change	2.3	3.2
Profit		
Profit	5,048	5,511
% change	-8.4	5.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	122.69	139.43
Diluted earnings per share (Yen)	116.19	127.47
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	66,091	61,862
Net assets	40,675	28,922
Capital adequacy ratio (%)	61.4	46.7
Net assets per share (Yen)	947.64	725.88
Note to non-consolidated financial positions		
Owner's equity	40,589	28,863
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.