

## Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2019-05-09
Company name		Systema Corporation
Securities code		23170
URL		https://www.systema.co.jp/
Representative		
Title		代表取締役社長
Name		三浦 賢治
Inquiries		
Title		常務取締役
Name		甲斐 隆文
Tel		03-6367-3840
Other		
Date of general shareholders' meeting (as planned)		2019-06-25
Dividend payable date (as planned)		2019-06-11
Annual securities report filing date (as planned)		2019-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

## Business Results-Operating results

		(in millions of yens)
		Mar 2019
		Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		

Net sales		
Net sales	59,742	54,320
% change	10.0	17.4
Operating profit		
Operating profit	6,902	5,170
% change	33.5	40.0
Ordinary profit		
Ordinary profit	6,706	5,147
% change	30.3	51.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,584	3,542
% change	29.4	61.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,617	3,458
Change in comprehensive income	33.5	56.8
Other consolidated operating results		
Basic earnings per share (Yen)	47.00	36.32
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	24.6	22.4
Ordinary profit to total assets ratio (%)	21.5	19.2
Operating profit to net sales ratio (%)	11.6	9.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-222	-13
Note to operating results	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり当期純利益につきましては、当該株式分割が前連結会計年度の期首に実施されたと仮定し算定しております。	

## Business Results-Financial positions

(in millions of yens)		
	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	33,904	28,424
Net assets	20,592	17,220
Capital adequacy ratio (%)	59.9	59.5
Net assets per share (Yen)	208.11	173.54
Note to consolidated financial positions		
Owner's equity	20,299	16,927
Note to financial positions	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり純資産につきましては、当該株式分割が前連結会計年度の期首に実施されたと仮定し算定しております。	

## Business Results-Cash flows

(in millions of yens)		
	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,028	4,380
Cash flows from investing activities	-970	-1,429
Cash flows from financing activities	-1,247	-1,171
Cash and equivalents, end of period	14,180	9,357

Note to consolidated cash flows	
Note to cash flows	-

## Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		6.50	21.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.50	25.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result		16.00	46.00
Forecast	20.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,560	1,121
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.0	31.7
Forecast	38.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.4	7.1
Note to dividends			
Note to dividends			

Annual

(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。2018年3月期の配当金につきましては、

## Forecasts

(in millions of yens)

Mar 2020

Forecasts	
Forecasts	
Title for forecasts	3. 2020年3月期の連結業績予想(2019年4月1日～2020年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	63,147
Upper	-
Lower	-
% change	
Forecast	5.7
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	7,865
Upper	-
Lower	-
% change	
Forecast	14.0
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	7,622
Upper	-
Lower	-
% change	
Forecast	13.7
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	5,140
Upper	-
Lower	-
% change	
Forecast	12.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	52.70
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	112,720,000	112,720,000
Number of treasury stock at the end of fiscal year	15,178,211	15,178,160
Average number of shares	97,541,818	97,546,248
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。株式数は、当該株式分割が前連結会計年度の期首に実施されたと仮定し算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	54,599	49,521
% change	10.3	17.7
Operating profit		

Operating profit	6,573	4,960
% change	32.5	27.8
Ordinary profit		
Ordinary profit	6,596	4,998
% change	32.0	41.4
Profit		
Profit	4,033	3,445
% change	17.1	66.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	41.35	35.32
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり当期純利益につきましては、当該株式分割が前事業年度の期首に実施されたと仮定し算定しております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	31,998	27,071
Net assets	19,498	16,748
Capital adequacy ratio (%)	60.9	61.9
Net assets per share (Yen)	199.90	171.71
Note to non-consolidated financial positions		
Owner's equity	19,498	16,748
Note to financial positions	(注)当社は、2018年6月1日を効力発生日として、普通株式1株につき4株の割合で株式分割を実施しております。1株当たり純資産につきましては、当該株式分割が前事業年度の期首に実施されたと仮定し算定しております。	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)	
	Mar 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.