

## Document and entity information

Mar 2019

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-09
Company name		ORGANO CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63680
URL		<a href="https://www.organo.co.jp">https://www.organo.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		鯉江 泰行
Inquiries		
Title		経営統括本部 経理部長
Name		安藤 実
Tel		03-5635-5111
Other		
Date of general shareholders' meeting (as planned)		2019-06-27
Dividend payable date (as planned)		2019-06-28
Annual securities report filing date (as planned)		2019-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	92,273	79,226
% change	16.5	-2.3
Operating profit		
Operating profit	6,558	3,821
% change	71.6	-7.1
Ordinary profit		
Ordinary profit	6,538	3,933
% change	66.2	-5.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,452	2,780
% change	60.2	1.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,057	3,303
Change in comprehensive income	22.8	8.4
Other consolidated operating results		
Basic earnings per share (Yen)	388.48	241.50
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.4	5.5
Ordinary profit to total assets ratio (%)	6.6	4.1
Operating profit to net sales ratio (%)	7.1	4.8
Note to consolidated operating results		
Investment profit (loss) on equity method	138	145
Note to operating results	当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	101,257	96,036
Net assets	54,795	51,681
Capital adequacy ratio (%)	54.0	53.7
Net assets per share (Yen)	4,784.81	4,477.64
Note to consolidated financial positions		
Owner's equity	54,657	51,538
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,646	624

Cash flows from investing activities	-153	-1,313
Cash flows from financing activities	-2,759	-2,121
Cash and equivalents, end of period	11,276	8,652
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		29.00	5.00
Forecast	39.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		44.00	28.00
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		73.00	-
Forecast	78.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		840	610
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		18.8	21.9
Forecast	20.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.6	1.2
Note to dividends			

Annual

当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。2018年3月期第2四半期末の1株当たり期末配当金につきましては、当該株式併合前の金額を記載し、年間配当金合計は「-」として記載しております。株式併合後の基準で換算した2018年3月期の1株当たり年間配当金は53円となります。

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	96,000	43,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	10.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	6,600	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	6.0
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	6,500	1,550
Upper	-	-
Lower	-	-
% change		
Forecast	-0.6	0.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	4,400	800
Upper	-	-
Lower	-	-
% change		
Forecast	-1.2	-12.7
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	385.18	70.03
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2019
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,589,925	11,589,925
Number of treasury stock at the end of fiscal year	166,788	79,719
Average number of shares	11,461,635	11,512,134
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、期中平均株式数を算定しております。第2四半期連結会計期間より役員向け株式交付信託を導入しており、当該信託が保有する当社株式を期末自己株式数及び期中平均株式数の算定上控除する自己株式に含めております。

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	65,617	57,604
% change	13.9	0.4
Operating profit		
Operating profit	3,497	1,753
% change	99.5	10.3
Ordinary profit		
Ordinary profit	4,586	2,853
% change	60.7	16.3
Profit		
Profit	3,181	2,305
% change	38.0	30.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	277.56	200.23
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	84,044	82,657
Net assets	46,646	44,437
Capital adequacy ratio (%)	55.5	53.8
Net assets per share (Yen)	4,083.48	3,860.74
Note to non-consolidated financial positions		
Owner's equity	46,646	44,437

Note to financial positions

< 個別業績の前期実績値との差異理由 >  
添付資料 2 ページ  
「 1 . 経営成績等の概況 ( 1 ) 当期の経営成績の概況」に記載した事項と同様の理由により、前事業年度の実績値と当事業年度の実績値との間に差異が生じております。

Business Results-Note to overview of nonconsolidated business results

Mar 2019

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.