

## Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2019-05-10
Company name		Nishimatsu Construction Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		18200
URL		<a href="https://www.nishimatsu.co.jp/">https://www.nishimatsu.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31
Representative		
Title		代表取締役社長
Name		高瀬 伸利
Inquiries		
Title		経理部長
Name		岩淵 康文
Tel		03(3502)0232
Other		
Date of general shareholders' meeting (as planned)		2019-06-27
Dividend payable date (as planned)		2019-06-28
Annual securities report filing date (as planned)		2019-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家・アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	349,318	284,412
% change	22.8	-9.8
Operating profit		
Operating profit	24,928	22,752
% change	9.6	-9.9
Ordinary profit		
Ordinary profit	25,985	23,548
% change	10.4	-7.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	18,784	16,914
% change	11.1	-12.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	19,328	21,790
Change in comprehensive income	-11.3	12.7
Other consolidated operating results		
Basic earnings per share (Yen)	343.39	308.52
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.9	9.6
Ordinary profit to total assets ratio (%)	6.1	6.1
Operating profit to net sales ratio (%)	7.1	8.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。これに伴い、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。</p>	

## Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	466,327	381,355
Net assets	199,331	185,219
Capital adequacy ratio (%)	42.3	48.0
Net assets per share (Yen)	3,605.62	3,348.41
Note to consolidated financial positions		
Owner's equity	197,238	183,170
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	-15,882	13,570
Cash flows from investing activities	-23,633	-15,422
Cash flows from financing activities	38,555	-4,918
Cash and equivalents, end of period	31,473	32,499
Note to consolidated cash flows		
Note to cash flows	-	

## Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		105.00	95.00
Forecast	100.00		
Upper	-		
Lower	-		
Annual			
Result		105.00	95.00
Forecast	100.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,743	5,196
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.6	30.8
Forecast	31.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.0	3.0
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
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Forecasts			
Forecasts			
Title for forecasts		3 . 2020年 3 月期の 連結業績予想（2019 年 4 月 1 日～2020年 3月31日）	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		375,000	165,000
Upper		-	-
Lower		-	-
% change			
Forecast		7.4	13.3
Upper		-	-
Lower		-	-
Operating profit			
Operating profit			
Forecast		25,000	9,900
Upper		-	-
Lower		-	-
% change			
Forecast		0.3	9.2
Upper		-	-
Lower		-	-
Ordinary profit			
Ordinary profit			
Forecast		25,400	10,300
Upper		-	-
Lower		-	-
% change			
Forecast		-2.3	8.0
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		17,600	6,900
Upper		-	-
Lower		-	-
% change			
Forecast		-6.3	-0.2
Upper		-	-
Lower		-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		321.74	126.14
Upper		-	-
Lower		-	-
Note to consolidated forecasts			
Note to forecasts		-	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	55,591,502	55,591,502
Number of treasury stock at the end of fiscal year	888,562	887,759
Average number of shares	54,703,299	54,824,401
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。これに伴い、前連結会計年度の期首に当該株式併合が行われたと仮定し、期中平均株式数を算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	336,853	276,156

% change	22.0	-10.1
Operating profit		
Operating profit	24,537	22,811
% change	7.6	-8.2
Ordinary profit		
Ordinary profit	25,643	23,576
% change	8.8	-9.3
Profit		
Profit	18,625	17,126
% change	8.8	-11.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	340.48	312.39
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	<p>当社は、2017年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。これに伴い、前事業年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。</p>	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	452,213	369,265
Net assets	192,844	178,403
Capital adequacy ratio (%)	42.6	48.3
Net assets per share (Yen)	3,525.31	3,261.27
Note to non-consolidated financial positions		
Owner's equity	192,844	178,403
Note to financial positions	-	

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020	Sep 2019
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	<p>2. 2020年3月期の個別業績予想（2019年4月1日～2020年3月31日）</p>	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	363,000	160,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.8	13.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	24,500	9,700

Upper	-	-
Lower	-	-
% change		
Forecast	-0.2	10.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	25,600	10,000
Upper	-	-
Lower	-	-
% change		
Forecast	-0.2	7.8
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	18,000	6,700
Upper	-	-
Lower	-	-
% change		
Forecast	-3.4	0.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	329.05	122.48
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.