

Document and entity information

		Mar 2019
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2019-05-10
Company name		HIMACS,Ltd.
Securities code		42990
URL		https://www.himacs.jp/
Representative		
Title		代表取締役社長
Name		中島 太
Inquiries		
Title		執行役員 経営管理本部担当
Name		大河原 通之
Tel		045-201-6655
Other		
Date of general shareholders' meeting (as planned)		2019-06-21
Dividend payable date (as planned)		2019-06-24
Annual securities report filing date (as planned)		2019-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満四捨五入）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2019-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2019	Mar 2018
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	14,834	13,493
% change	9.9	8.1
Operating profit		
Operating profit	986	981
% change	0.5	2.0
Ordinary profit		
Ordinary profit	993	982
% change	1.1	1.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	717	661
% change	8.5	-3.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	764	645
Change in comprehensive income	18.5	-7.1
Other consolidated operating results		
Basic earnings per share (Yen)	147.24	135.74
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.8	9.6
Ordinary profit to total assets ratio (%)	10.1	10.8
Operating profit to net sales ratio (%)	6.6	7.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,231	9,446
Net assets	7,624	7,091
Capital adequacy ratio (%)	74.5	75.1
Net assets per share (Yen)	1,564.44	1,455.14
Note to consolidated financial positions		
Owner's equity	7,624	7,091
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2019	Mar 2018
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,205	698
Cash flows from investing activities	-38	-100
Cash flows from financing activities	-232	-207
Cash and equivalents, end of period	4,920	3,984
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2019
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2020	Mar 2019	Mar 2018
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		25.00	22.50
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		25.00	22.50
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	45.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		244	219
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.0	33.2
Forecast	45.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.3	3.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Mar 2020	Sep 2019
Forecasts		
Forecasts		
Title for forecasts	3. 2020年3月期の連結業績予想（2019年4月1日～2020年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	15,000	7,200
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	0.5
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	800	300
Upper	-	-
Lower	-	-
% change		
Forecast	-18.9	-29.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	803	301
Upper	-	-
Lower	-	-
% change		
Forecast	-19.1	-29.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	538	202
Upper	-	-
Lower	-	-
% change		
Forecast	-25.0	-30.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	110.40	41.45
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2019

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2019
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2019	Mar 2018
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,206,496	6,206,496
Number of treasury stock at the end of fiscal year	1,333,419	1,333,340
Average number of shares	4,873,103	4,873,165
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	14,104	12,647
% change	11.5	8.8
Operating profit		
Operating profit	944	923
% change	2.2	2.0
Ordinary profit		
Ordinary profit	950	924
% change	2.8	1.3
Profit		
Profit	691	624

% change	10.8	-3.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	141.81	128.03
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2019	Mar 2018
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,577	8,776
Net assets	7,041	6,582
Capital adequacy ratio (%)	73.5	75.0
Net assets per share (Yen)	1,444.92	1,350.69
Note to non-consolidated financial positions		
Owner's equity	7,041	6,582
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2019
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2020
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.